



Tree Survey, Arboricultural Impact Assessment, and Arboricultural Method Statement

BS5837:2012 (Trees in Relation to Design, Demolition and Construction) Format

A report to accompany a planning application for the proposed development of a new lambing shed on an existing foundation

Site Address: Knowsley Hall, Merseyside, Prescot L34 4AJ



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Executive Summary

This arboricultural report has been prepared to support a planning application for a new lambing shed on the Knowsley Estate. The assessment has been carried out in accordance with BS5837:2012 and considers the relationship between the proposed building and the existing tree cover.

A total of 9 individual trees (T1–T9) were surveyed in the immediate vicinity of the proposed lambing shed. All are early mature Hybrid Poplar (*Populus x canadensis*) forming a small plantation block. No tree groups or woodland parcels were recorded within the survey area. All 9 trees were assessed as Category C (low quality), with no Category A, B or U features present.

The lambing shed is to be constructed entirely on an existing concrete pad. The calculated Root Protection Areas (RPAs) of T1–T9 do not extend to this pad, so no excavation or ground disturbance is required within any RPA. There is therefore no direct arboricultural constraint arising from retained trees in relation to the building footprint.

The Poplars T1–T9 are already scheduled for removal under the Knowsley Estate woodland management plan as part of ongoing woodland restructuring. Their removal as part of that planned programme will also prevent future conflict with the new lambing shed. Hybrid Poplar is prone to branch and occasional stem failure even under normal weather conditions, and retaining these trees near the building would present an ongoing risk of damage to the roof and structure.

All 9 Poplars (T1–T9) are therefore proposed for felling in line with the woodland management plan and to avoid long term safety and maintenance issues around the new barn. No pruning works are required, and no other trees are directly affected by the development. Restocking and the maintenance of overall woodland cover are secured through the existing woodland management framework for the estate, which includes replacement planting and long-term silvicultural improvements.

Given the limited individual value of the Poplars, the reliance on an existing concrete pad with no RPA encroachment, and the established woodland management and restocking strategy, the overall arboricultural impact of the lambing shed is assessed as very low and acceptable in planning terms.

1. Introduction

1.1 Instruction

Rainfords Arboriculture have been instructed by Paul Green, head of Parks and Gardens at Knowsley, to undertake a survey to BS5837 standard to the site at Knowsley Hall, Merseyside, Prescot L34 4AJ, and to provide advice and recommendations to facilitate the development of a new lambing shed on top of existing concrete foundations.

The site was surveyed on the 8th December 2025, the weather was dry.

1.2 Purpose of the Report

This report provides an analysis of the impact of the proposed development and local amenity regarding the trees and to provide realistic management measures appropriate for the site. This report can be used to support a planning application for tree works and accompany planning applications for demolition and/or construction. During the planning process this document will be publicly available, therefore the aim is to provide the information in a clear, concise, and understandable manner for the layman.

This report is not intended to be, and should not be considered to be, a risk assessment on the assessed trees within this report, limited information is gathered in regard to this aspect and should risk assessment be required, further instructions may need to be provided to assess the trees with the correct intentions.

1.3 Author Profile

Robert Rainford has been active in the Arboricultural field since 2011, specializing in tree surveys and inspections. He completed his Bachelor's degree (BSc) with Honours in Arboriculture from Myerscough College in 2012. Initially, Robert gained practical experience in the industry for several years before transitioning to focus on tree surveys and inspections in 2015 while still maintaining his hands-on work. Throughout his career, he has served both as a self-employed professional and has also worked for prominent landowners, including Local Authorities.

Robert has been entrusted with tree management and assessments for various tree populations since achieving his Level 6 qualification. In addition, he has acquired several certifications and competencies, such as practical NPTC tickets for industry-specific tasks. Moreover, Robert has undergone training in Lantra Professional Tree Inspection and Subsidence awareness and investigation, which have enhanced his skills in report writing.

1.4 Provided Documents

Architects' plans have been provided and contain existing and proposed site plans. These have been used to draw up the Tree Constraints, Arboricultural Implications, Tree Removal and Tree Protection plans.

1.5 Tree Data Collection

All the trees on site have been numbered and species identified, as necessary. Each tree has been inspected and analysed in accordance with the requirements of BS5837. This includes information on height, stem diameter at 1.5m above ground level, crown spread to 4 cardinal points, maturity, condition, and

recommendations. Each tree has been classified as category A, B, C or U. This classification is described below, with further information on classification in the appendices.

Category	Description
A – High	Good specimen trees, with long life expectancy, high amenity value.
B – Moderate	Specimens that will add to the area in time or are not an ideal specimen. Medium Amenity
C – Low	Trees that have poor crown structure/form i.e., suppressed. Low Amenity Value
U or R	Tree diseased or dying, unsuitable for location. Fell.

1.6 Interpretation of Tree Data

Within section 5 of BS5837, the Stem Diameter at 1.5m above ground level is used to determine the size of the Root Protection Area (RPA). This area can be interpreted to observe any design constraints on site, to allow architects and planners to ensure trees being retained a part of a development are adequately protected.

Included in this report are some supporting documents and plans:

- Tree Constraints Plan, this identifies all the trees on site.
- Tree Retention Plan, this identifies trees to be retained and trees to be removed.
- Arboricultural Implications Plan – This overlays current trees with proposals to highlight conflicts and implicated trees within the site.
- Tree Protection Plan, this identifies the calculated RPA for trees being retained.

2 Site Context

2.1 Site Overview

The site, a farm yard within the Knowsley Hall Estate, comprises of some agricultural buildings, hard standing, and a concrete pad currently used for sheep. The site is encircled by varying tree cover. Directly adjacent to the east are the surveyed trees which are implicated by these works, a poplar plantation. Areas of mature woodland are further in the distances and not affected by these proposals.

The site is mostly level with no significant grade changes.



FIGURE 1: SITE CONTEXT, CENTRED IN IMAGE, FROM GOOGLE EARTH/STREET VIEW

2.2 Treescape

Treescape is mixed, with a Poplar plantation to the east, and the remaining areas of woodland are mixed native broadleaf.

2.3 Surrounding Area

The surrounding area comprises the M57 motorway within 200m to the west and south, with parkland drives and access roads which cross the estate. There is a high level of mature tree cover in the vicinity.

2.4 Geological Details

LandIS shows the site soil type for this site described as: “**Soilscape 15:** Naturally wet very acid sandy and loamy soils”

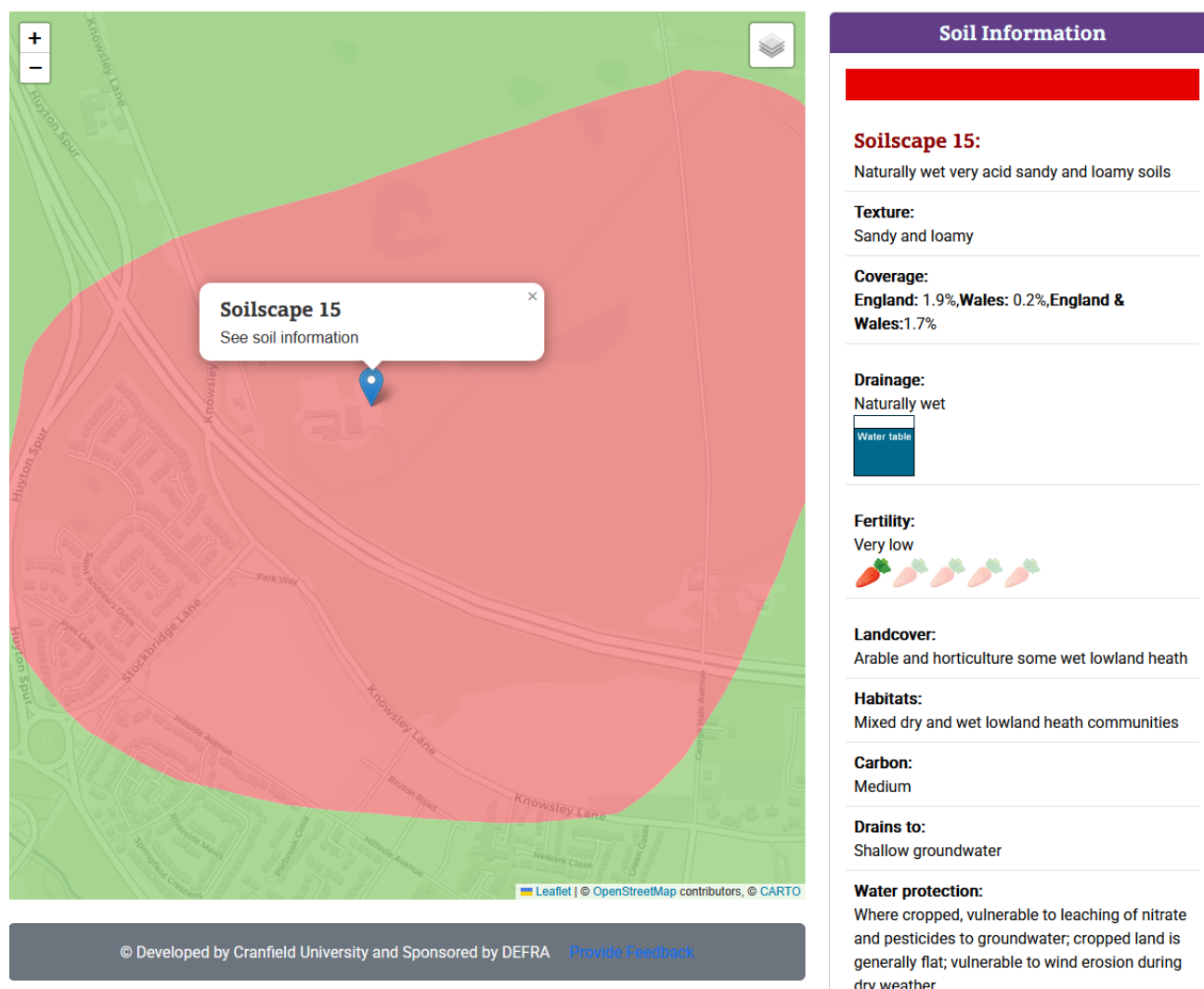


FIGURE 2: SOILSCAPES APP SHOWING SOIL TYPES

Bedrock formation here is described by the British Geological Survey as: “*Chester Formation-Sandstone. These sedimentary rocks are fluvial in origin. They are detrital, ranging from coarse- to fine-grained and form beds and lenses of deposits reflecting the channels, floodplains and levees of a river or estuary (if in a coastal setting).*”

Superficial Deposits here are described by the British Geological Survey as: “*Till, Devensian-Diamicton. These sedimentary deposits are glacial in origin. They are detrital, created by the action of ice and meltwater, they can form a wide range of deposits and geomorphologies associated with glacial and inter-glacial periods during the Quaternary.*”

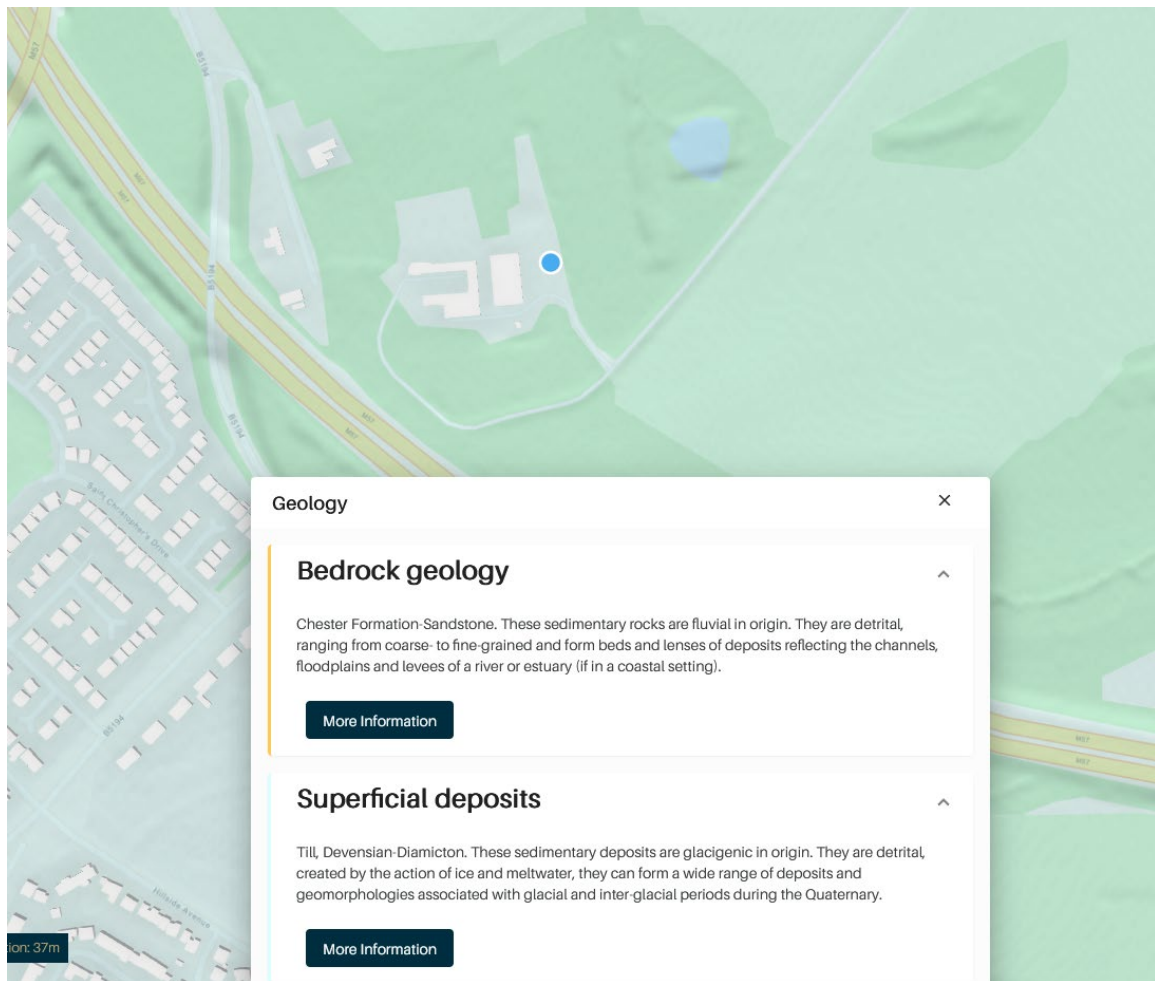


FIGURE 3: BGS GEOLOGY VIEW SHOWING BEDROCK FORMATION AND SUPERFICIAL DEPOSITS

3 Planning Policies

3.1 Planning Policy Context: Relevance of Trees in the NPPF (December 2024)

The National Planning Policy Framework (NPPF, December 2024) places clear emphasis on the value of trees within the planning process. The following key references highlight where trees are considered material to planning policy and decision-making and are therefore relevant to this report:

Paragraph 180 – Planning policies and decisions should contribute to and enhance the natural and local environment by:

- Recognising the intrinsic character and beauty of the countryside;
- Acknowledging the wider benefits from natural capital and ecosystem services, including the economic and other benefits of trees and woodland.

Paragraph 186 – Emphasises the need to conserve, restore, and enhance priority habitats and ecological networks. This includes ancient and veteran trees, which are specifically referenced as integral to biodiversity and ecological connectivity.

Paragraph 187 – States that planning permission should be refused for development resulting in the loss or deterioration of irreplaceable habitats, including ancient woodland and ancient or veteran trees, unless there are wholly exceptional reasons and a suitable compensation strategy in place.

Paragraphs 105 and 112 – Promote the integration of green infrastructure, including tree planting, in street design and layout to support healthy and sustainable communities.

Paragraph 139 – Requires new developments to include tree-lined streets as standard practice, with provisions for appropriate long-term management and maintenance.

Glossary (Annex 2) – Defines ancient and veteran trees as irreplaceable habitats, reinforcing their protection under national policy and supporting their retention and sensitive management through the planning process.

These provisions support the application of BS5837:2012 in ensuring that the design, demolition, and construction processes consider the protection and enhancement of existing trees and the integration of new tree planting. They also align with BS8545:2014 in ensuring that newly planted trees are established to maturity, contributing to the long-term green infrastructure and ecological resilience of development sites.

4 Arboricultural Impact Assessment

4.1 Summary of Tree Impact Assessment

All the trees within the affected area of the development were surveyed. Within the area of the proposed development, there is a total of 9 Individual trees, 0 Groups and 0 Woodland included in the survey, these were classified as follows:

- 0 Category **A** Trees/Groups/Woodlands
- 0 Category **B** Trees/Groups/Woodlands
- 9 Category **C** Trees/Groups/Woodlands
- 0 Category **U** Trees/Groups/Woodlands

All 9 trees (T1–T9) are early mature Hybrid Poplar (*Populus x canadensis*) forming part of a small plantation to the east of the existing concrete pad. Each has been assessed as Category C (low quality) due to slender form, previously snapped out tops in several specimens, and limited individual significance.

The proposed lambing shed will be constructed on an existing concrete foundation. The Root Protection Areas (RPAs) of T1–T9 do not extend to the edge of this concrete pad, so there is no direct RPA incursion. A low soil mound of approximately 1 m height lies between the trees and the pad and is proposed to be pushed back.

The 9 Poplars (T1–T9) are already scheduled for removal under a wider estate woodland management plan. Their removal will also prevent future branch or stem failure onto the new building.

4.2 Detailed Impact Assessment

Please refer to attached documents Appendix A -Tree Data and Appendix B - Tree Constraints Plan when reading below information:

4.2.1 Category A Trees and Groups (High Quality)

0 Category **A** trees or groups require work.

4.2.2 Category B Trees and Groups (Moderate Quality)

0 Category **B** trees or groups require work.

4.2.3 Category C Trees and Groups (Low Quality)

9 Category C trees require work (removal in line with the estate's woodland management plan and to prevent future conflict with the new building).

4.2.4 Category U Trees and Groups

0 Category **U** trees require work.

4.3 Comments on Tree Conditions

The surveyed trees (T1–T9) are early mature Hybrid Poplar in generally good physiological condition but of limited structural quality and amenity value. Most stems are slender plantation specimens with relatively small crowns, and several trees show evidence of previously snapped-out tops.

The trees have been planted close together at woodland spacing and function as part of a wider poplar block rather than as individual high-value trees. They are not visually prominent from wider public viewpoints compared with the substantial mature woodland cover elsewhere on the Knowsley Estate.

4.4 Previous Tree Works

No recent formal arboricultural works appear to have been undertaken on T1–T9 beyond estate-wide management activities.

4.5 Proposed Tree Works

4.5.1 Arboriculturally Necessary Tree Works

No tree works are required solely for arboricultural reasons to enable retention. However, the existing woodland management plan for this part of the estate already identifies the removal of T1–T9 as part of ongoing plantation restructuring and renewal.

4.5.2 Works to Facilitate Development Implementation

To enable the construction and future safe use of the proposed lambing shed, the following tree works are required:

- Fell trees T1–T9 (Hybrid Poplar) in accordance with the Knowsley Estate woodland management plan. Their removal will prevent future branch or stem failure towards the new building and is consistent with the ongoing restructuring of the poplar plantation.
- No pruning works are proposed, and no other trees are directly affected by the development.

4.6 Impact on Local Amenity

The local amenity value of T1–T9 is limited. They form a small plantation block adjacent to an existing farm concrete pad within a wider estate setting that already contains extensive mature woodland and parkland tree cover. Their visual contribution is mainly localised to the immediate farmyard.

Their removal will have only a minor effect on the perceived tree cover in the area, particularly given the scale of the surrounding woodland and parkland trees on the Knowsley Estate. The new lambing shed will sit within an already developed farm context and will not materially alter the wider treed character of the estate.

4.7 Development Impact on Current and Remaining Tree Stock

The new lambing shed is to be constructed directly on an existing concrete pad. No excavation or disturbance of the underlying ground is required within the Root Protection Areas of any trees. The calculated RPAs of T1–T9 do not extend as far as the concrete pad, and there are no retained trees with RPAs overlapping the proposed works area.

The only vegetation directly affected by the development is the small poplar plantation (T1–T9), which is already scheduled for removal under the estate woodland management plan. Soil reprofiling will be limited to pushing back the 1 m high mound between the trees and the pad after felling.

As the development relies on an existing hardstanding and there are no retained trees in proximity, the risk of construction-related damage to remaining tree stock is negligible.

4.8 Proposals to Mitigate Impact

The removal of trees T1 to T9 forms part of an existing Knowsley Estate woodland management plan, which already includes restocking and long term silvicultural improvements to the wider woodland block.

Replacement planting and the maintenance of overall woodland cover are therefore dealt with through that established management framework rather than through this small scale farm development.

Hybrid Poplar is known to be prone to branch and stem failure even under normal weather conditions. Retaining T1 to T9 in close proximity to the new lambing shed would present an ongoing risk of falling limbs impacting the roof and fabric of the building. This would lead to repeated pressure for heavy pruning or removal in the future and an avoidable safety and maintenance burden.

In this context, the primary mitigation is:

- Felling T1 to T9 in a planned way as part of the estate woodland management plan, removing trees that are both low individual value and structurally less reliable near a new building.
- Relying on the wider restocking and restructuring already secured through the woodland management plan to maintain and enhance the overall woodland resource on the estate.

Given the limited arboricultural value of the Poplars, the extensive surrounding tree cover and the existing commitment to restocking within the woodland management plan, the residual arboricultural impact of the lambing shed is very low and acceptable.

5 Arboricultural Method Statement

5.1 Introduction

This method statement has been designed to assist the client, developer, and Local Authority with overseeing the construction project and the impact on the trees around it. As part of planning conditions, it is recommended that there is a monitoring process in place agreed by Rainfords, the client, and the Local Authority prior to any works taking place. If works are required within or directly adjacent to an RPA, there should be on site supervision to ensure the RPAs are not encroached unless necessary.

This document lists the trees which require works and is supported by the attached schedule of tree data and the Tree Constraints Plan.

5.2 Tree Management Programme

The tree management scheme at this property is to be broken down into 5 steps as follows:

- Stage 1: Carry out all Arboricultural Works as per schedule.
- Stage 2: Implement tree protection to adequate standard.
- Stage 3: Carry out all building works as required.
- Stage 4: Remove tree protection.
- Stage 5: Consult with Arboriculturist and LA Tree Officer to ensure all standards have been met during the process.

5.2.1.1 Stage 1: Carry out all Arboricultural Works as per schedule.

Trees to be felled: T1-T9

Trees to be pruned: None

All tree works recommended are to be carried out prior to any site personnel being present or commencing works or any materials being delivered. This is to ensure that the site is prepared and ready for the demolition and/or construction processes to commence.

Hedges may be required to be cut back to allow adequate space and placement of the Tree Protection Fencing, this should be carried out at this stage.

Tree work recommended by the schedule can be carried out at any point before the development begins, as it will allow access for scaffolding and commencement of building works.

A competent Arboricultural who has a minimum of £1,000,000 of public liability insurance must carry out all tree works in accordance with BS3998:2010 – Recommendations for Tree Works.

5.2.1.2 Stage 2: Implement Tree Protection to Adequate Standard

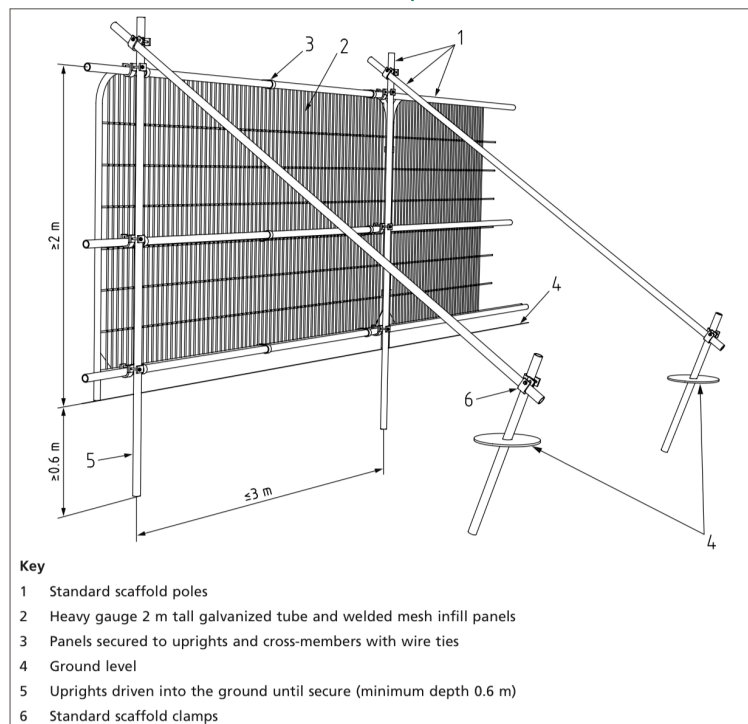


FIGURE 4: SPECIFICATION FOR TREE PROTECTION FENCING FROM BS5837

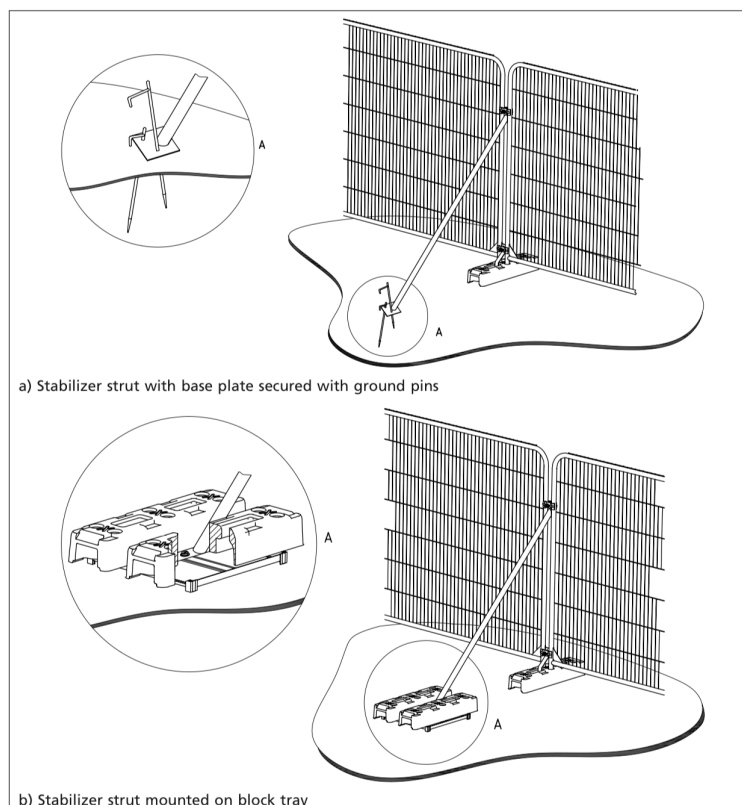


FIGURE 5: FURTHER SPECIFICATION OF TREE PROTECTION FENCING

5.2.1.3 Specification for Prohibition area

- No construction works shall begin until the tree protection is installed.
- During construction phases the tree protection may not be breached or moved without prior advice from Rainfords, and until consent is granted by the council.
- No mechanical excavation or scraping is permitted within an RPA.
- No fires are to be lit within a 10m radius of a retained trees canopy.
- No machinery, plant, or vehicles are to be washed down within 5m of a CEZ.
- No leaning against or attaching of objects to a tree is permitted.
- No substances that may be harmful to a tree may be stored, mixed, or discharged within a CEZ.
- Hard surfacing treatment can only begin, where within a CEZ once construction has been completed.
- Only on the completion of construction can the tree protection be removed.
- Any excavations, which must be undertaken within the RPA, must be carried out carefully by hand, avoiding damage to protective bark covering larger roots.
- While roots are exposed, they should be covered with dry, clean hessian sacking to prevent desiccation, and to protect from rapid temperature changes.
- Roots smaller than 25mm in diameter can be pruned back by cutting cleanly either with bypass secateurs, or a hand saw.
- Roots larger than 25mm should only be severed after consultation with a qualified Arboricultural consultant, as they may be essential to the tree's health and stability.
- Prior to back filling, any hessian sacking should be removed and retained roots should be surrounded with sharp sand (builders' sand should not be used because of its high salt content which is toxic to tree roots).
- Where concrete foundations are installed near the RPA of a retained tree, they must be isolated using a plastic membrane or cardboard barrier. This is to prevent toxic substances from the concrete from leeching into the soil around the roots.

Please Note: We are qualified tree specialists and not structural engineers. We are neither qualified, nor insured to make comment on the technical specifications of foundation systems. Further information about this should be obtained from the installing contractors.

5.2.1.4 Tree Protection Plan

The tree protection plan outlines all areas and types of protection to be established prior to commencement on site. The protection plan is held within Appendix D.

As the new lambing shed will be built on an existing concrete pad and all trees within the immediate works area (T1–T9) are to be removed, no Root Protection Areas for retained trees overlap the construction zone. Tree protection fencing is therefore only required where indicated on the Tree Protection Plan to safeguard more distant retained woodland blocks during access or material storage, if applicable.

5.2.1.5 Stage 3: Carry Out all Building Works as Required

Once the tree protection has been established and deemed suitable, all building works can commence as normal. It is vital that during the construction process all members of staff on site are aware of the need for the tree protection and the measures they need to be taking to ensure the criteria for tree protection are met with their work activities.

5.2.1.6 Stage 4: Remove Tree Protection

Once all construction work is complete the tree protection can be removed as it is no longer necessary, where there are parts of a fence are installed into the ground, they should not be removed using heavy machinery as this could cause root damage.

5.2.1.7 Stage 5: Consult with Arboriculturist and LA Tree Officer

The final stage of the process, once all works are completed, the LA tree officer should be invited to site with the planner and Rainfords present to ensure all works are to a good standard and to identify any remedial works that may be deemed necessary.

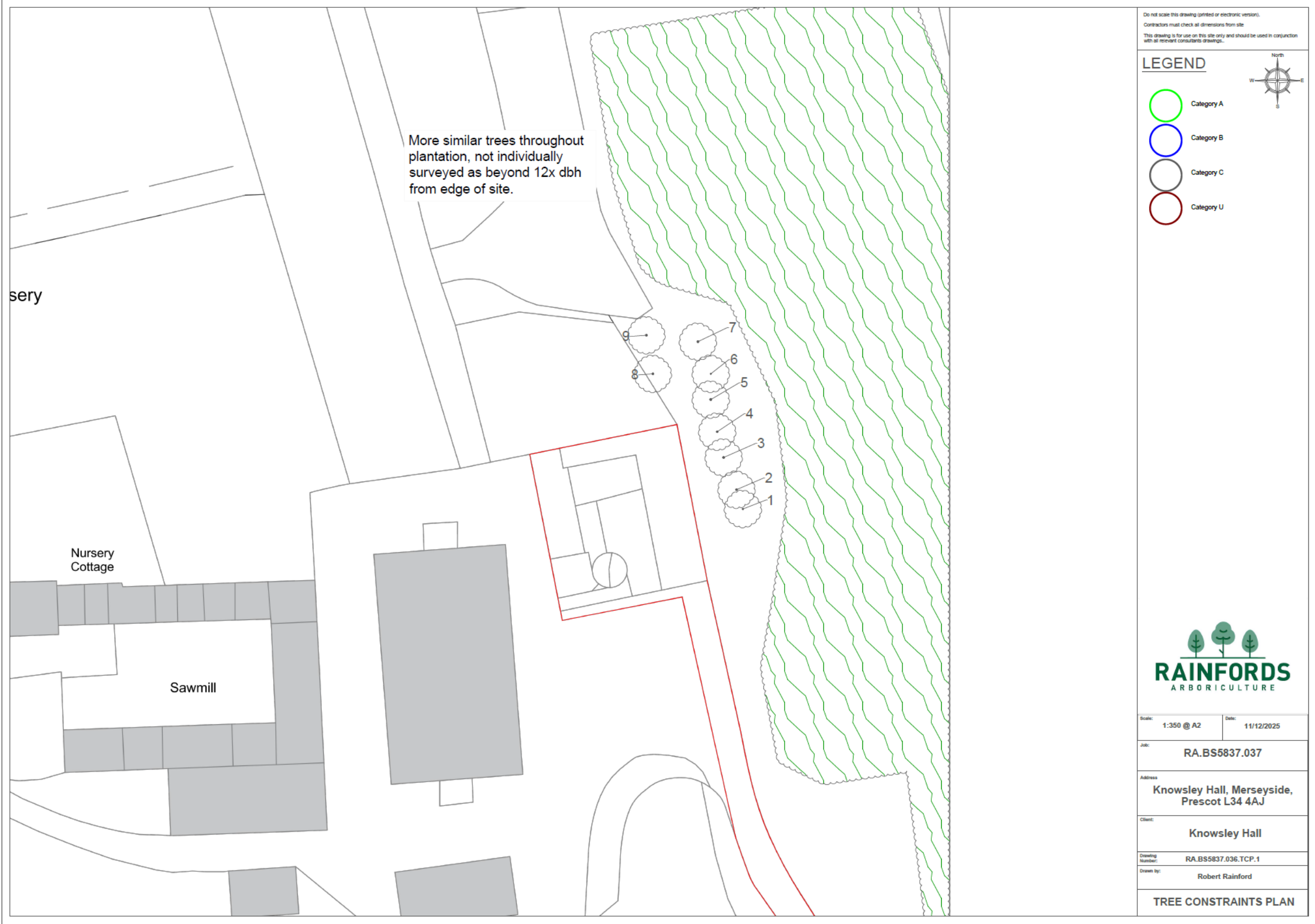
5.3 Services

Any services to be installed must have their runs designed so as not to interfere with the RPA of any trees, where this cannot be avoided any sections dug within protective fencing must be done by hand to prevent major mechanical root damage. The client is advised to consult with the Arboriculturist before undertaking any excavation works within an RPA.

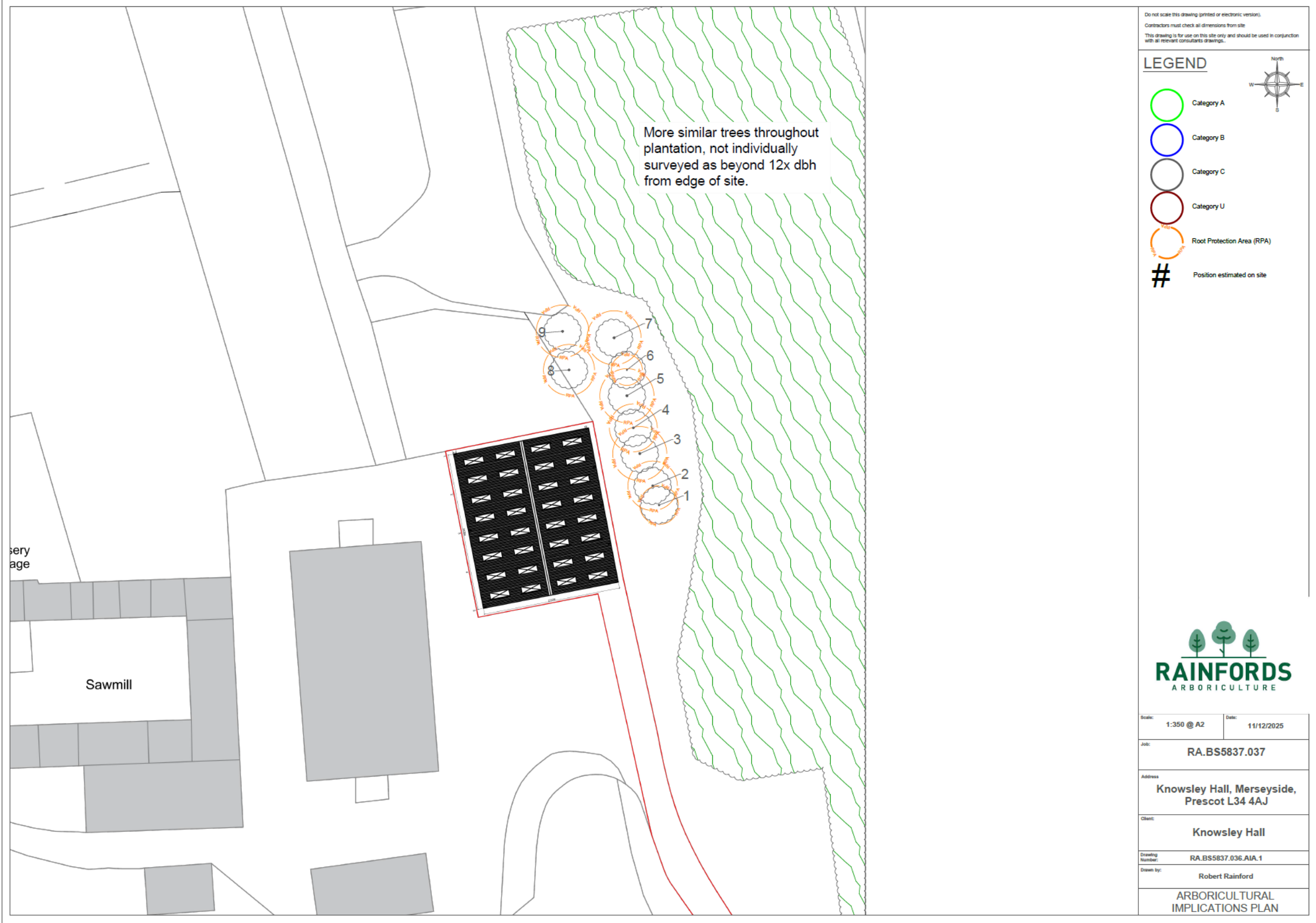
7 APPENDIX A - Tree Data

Tree ID	Common Name	Scientific Name	Physiological Condition	Tree Height [m]	Number of Stems	Stem Diameter [mm]	Root Protection Area [m]	(N) Branch Spread [m]	(E) Branch Spread [m]	(S) Branch Spread [m]	(W) Branch Spread [m]	Height of First Significant Branch [m]	Direction of First Significant Branch	Height of Canopy Above Ground Level [m]	Life Stage	Inspection Restricted	Structural Condition	Estimated Remaining Contribution	Quality Category	Quality Sub-Category	Overall Condition	Comments	Recommendations
1	Hybrid poplar	Populus x canadensis	Good	16	1	250	3	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C	1		Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future
2	Hybrid poplar	Populus x canadensis	Good	19	1	320	3.84	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C	1		Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future
3	Hybrid poplar	Populus x canadensis	Good	19	1	350	0	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C	1		Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future
4	Hybrid poplar	Populus x canadensis	Good	19	1	310	3.72	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C	1		Previously snapped out top. Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future
5	Hybrid poplar	Populus x canadensis	Good	19	1	350	4.2	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C	1		Previously snapped out top. Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future onto new building
6	Hybrid poplar	Populus x canadensis	Good	19	1	200	2.4	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C			Previously snapped out top. Subordinate tree, Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future onto new building
7	Hybrid poplar	Populus x canadensis	Good	19	1	350	4.2	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C			Previously snapped out top. Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future onto new building
8	Hybrid poplar	Populus x canadensis	Good	19	1	330	3.96	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C			Previously snapped out top. Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future onto new building
9	Hybrid poplar	Populus x canadensis	Good	19	1	340	0	3	3	3	3	3	N	2	Early-mature	No	Good	Long (>40 years)	C			Previously snapped out top. Plantation specimen, slender stem with small crown, not significant.	Removal to allow development and prevent branch failure in future onto new building

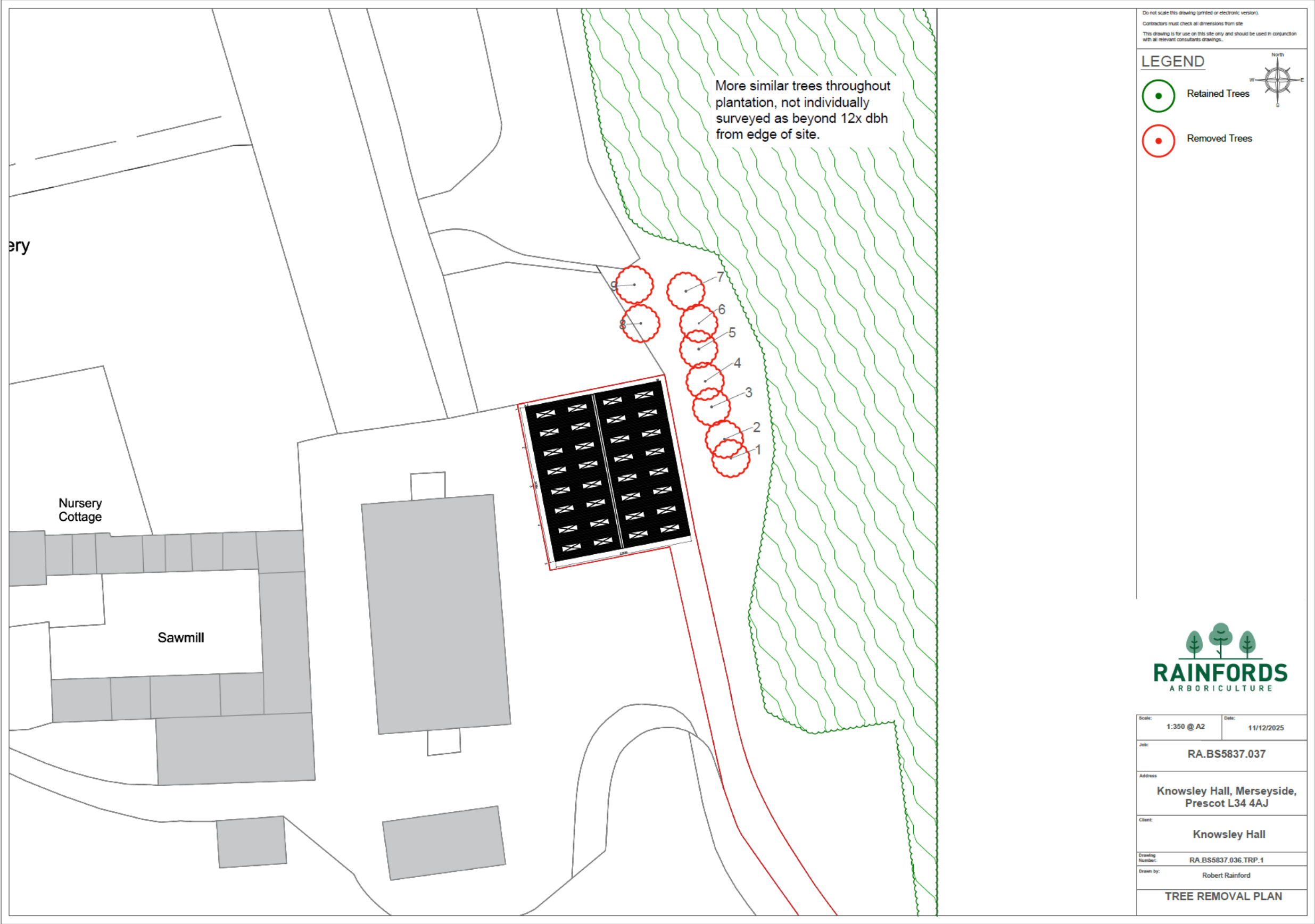
8 APPENDIX B - Tree Constraints Plan



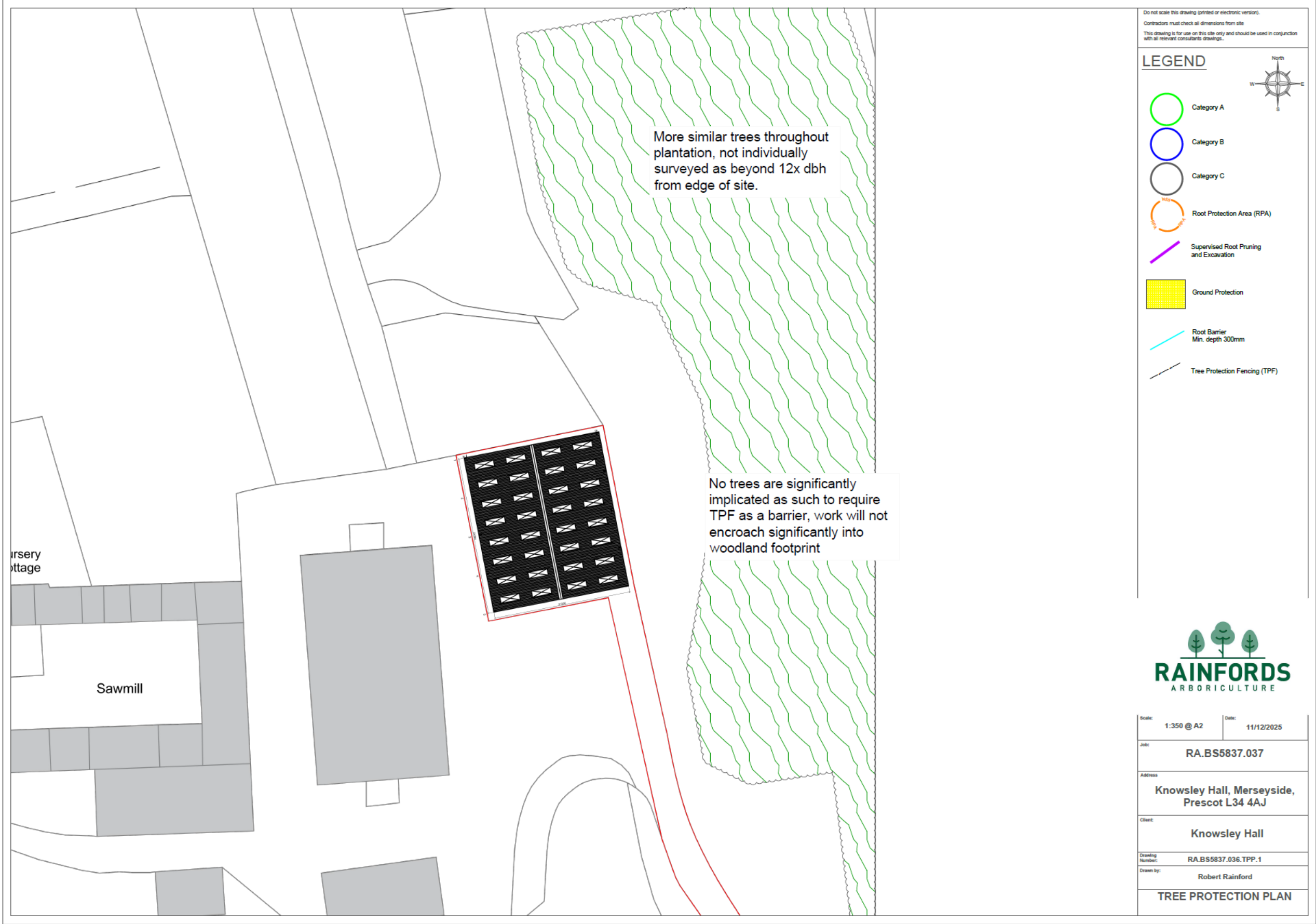
9 APPENDIX C - Arboricultural Implications Plan



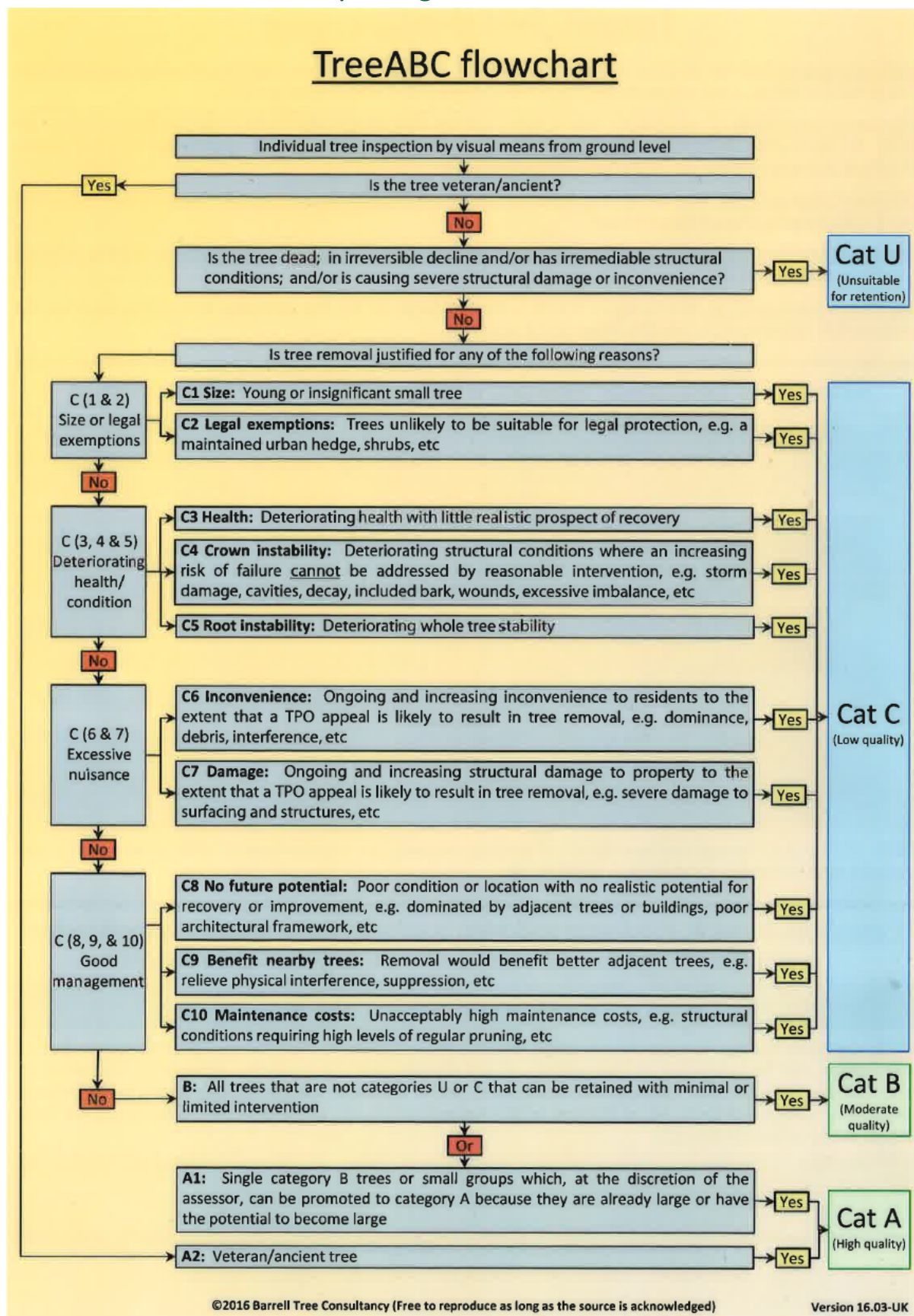
10 APPENDIX D – Tree Removal Plan



11 APPENDIX E - Tree Protection Plan



12 APPENDIX F – Tree Survey Categorisation



13 APPENDIX G - Glossary of Arboricultural Terms

Absorptive roots	Non-woody, short-lived roots, generally having a diameter of less than one millimetre, the primary function of which is uptake of water and nutrients
Adaptive growth	In tree biomechanics, the process whereby the rate of wood formation in the cambial zone, as well as wood quality, responds to gravity and other forces acting on the cambium. This helps to maintain a uniform distribution of mechanical stress.
Adaptive roots	The adaptive growth of existing roots; or the production of new roots in response to damage, decay or altered mechanical loading
Adventitious shoots	Shoots that develop other than from apical, axillary or dormant buds; see also 'epicormic'
Anchorage	The system whereby a tree is fixed within the soil, involving cohesion between roots and soil and the development of a branched system of roots which withstands wind and gravitational forces transmitted from the aerial parts of the tree
Architecture	In a tree, a term describing the pattern of branching of the crown or root system
Axil	The place where a bud is borne between a leaf and its parent shoot
Bacteria	Microscopic single-celled organisms, many species of which break down dead organic matter, and some of which cause diseases in other organisms
Bark	A term usually applied to all the tissues of a woody plant lying outside the vascular cambium, thus including the phloem, cortex and periderm; occasionally applied only to the periderm or the phellem
Basidiomycota (Basidiomycetes)	One of the major taxonomic groups of fungi; their spores are borne on microscopic peg-like structures (basidia), which in many types are in turn borne on or within conspicuous fruit bodies, such as brackets or toadstools Most of the principal decay fungi in standing trees are basidiomycetes
Bolling	A term sometimes used to describe pollard heads
Bottle-butt	A broadening of the stem base and buttresses of a tree, in excess of normal and sometimes denoting a growth response to weakening in that region, especially due to decay involving selective delignification
Bracing	The use of rods or cables to restrain the movement between parts of a tree
Branch:	- A first order branch arising from a stem - A second order branch, subordinate to a primary branch or stem and bearing sub-lateral branches - A third order branch, subordinate to a lateral or primary branch, or stem and usually bearing only twigs
Branch bark ridge	The raised arc of bark tissues that forms within the acute angle between a branch and its parent stem
Branch collar	A visible swelling formed at the base of a branch whose diameter growth has been disproportionately slow compared to that of the parent stem; a term sometimes applied also to the pattern of growth of the cells of the parent stem around the branch base
Brown-rot	A type of wood decay in which cellulose is degraded, while lignin is only modified
Buckling	An irreversible deformation of a structure subjected to a bending load
Buttress zone	The region at the base of a tree where the major lateral roots join the stem, with buttress-like formations on the upper side of the junctions
Cambium	Layer of dividing cells producing xylem (woody) tissue internally and phloem (bark) tissue externally
Canker	A persistent lesion formed by the death of bark and cambium due to colonisation by fungi or bacteria
Canopy species	Tree species that mature to form a closed woodland canopy
Cleaning out	The removal of dead, crossing, weak, and damaged branches, where this will not damage or spoil the overall appearance of the tree
Compartmentalization	The confinement of disease, decay or other dysfunction within an anatomically discrete region of plant tissue, due to passive and/or active defences operating at the boundaries of the affected region
Compression strength	The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees with special drilling devices
Compressive loading	Mechanical loading which exerts a positive pressure; the opposite to tensile loading
Condition	An indication of the physiological vitality of the tree. Where the term 'condition' is used in a report, it should not be taken as an indication of the stability of the tree
Construction exclusion zone	Area based on the Root Protection Area (in square metres) to be protected during development, by the use of barriers and/or ground protection
Crown/Canopy	The main foliage bearing section of the tree
Crown lifting	The removal of limbs and small branches to a specified height above ground level
Crown thinning	The removal of a proportion of secondary branch growth throughout the crown to produce an even density of foliage around a well-balanced branch structure
Crown reduction/shaping	A specified reduction in crown size whilst preserving, as far as possible, the natural tree shape
Crown reduction/thinning	Reduction of the canopy volume by thinning to remove dominant branches whilst preserving, as far as possible the natural tree shape
Deadwood	Dead branch wood, Branch or stem wood bearing no live tissues.

Decurrent	In trees, a system of branching in which the crown is borne on a number of major widely-spreading limbs of similar size (cf. excurrent)
Defect	In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment
Delamination	The separation of wood layers along their length, visible as longitudinal splitting
Dieback	The death of parts of a woody plant, starting at shoot-tips or root-tips
Disease	A malfunction in or destruction of tissues within a living organism, usually excluding mechanical damage; in trees, usually caused by pathogenic micro-organisms
Distal	In the direction away from the main body of a tree or subject organism (cf. proximal)
Dominance	In trees, the tendency for a leading shoot to grow faster or more vigorously than the lateral shoots; also, the tendency of a tree to maintain a taller crown than its neighbours
Dormant bud	An axial bud which does not develop into a shoot until after the formation of two or more annual wood increments; many such buds persist through the life of a tree and develop only if stimulated to do so
Dysfunction	In woody tissues, the loss of physiological function, especially water conduction, in sapwood
DBH (Diameter at Breast Height)	Stem diameter measured at a height of 1.5 metres (UK) or the nearest measurable point. Where measurement at a height of 1.5 metres is not possible, another height may be specified
Endophytes	Micro-organisms which live inside plant tissues without causing overt disease, but in some cases capable of causing disease if the tissues become physiologically stressed, for example by lack of moisture
Epicormic shoot	A shoot having developed from a dormant or adventitious bud and not having developed from a first-year shoot
Excrecence	Any abnormal outgrowth on the surface of tree or other organism
Excurrent	In trees, a system of branching in which there is a well-defined central main stem, bearing branches which are limited in their length, diameter and secondary branching (cf. decurrent)
Felling licence	In the UK, a permit to fell trees in excess of a stipulated number of stems or volume of timber
Flush-cut	A pruning cut which removes part of the branch bark ridge and or branch-collar
Girdling root	A root which circles and constricts the stem or roots possibly causing death of phloem and/or cambial tissue
Guying	A form of artificial support with cables for trees with a temporarily inadequate anchorage
Habit	The overall growth characteristics, shape of the tree and branch structure
Hazard beam	An upwardly curved part of a tree in which strong internal stresses may occur without being reduced by adaptive growth; prone to longitudinal splitting
Heartwood/false-heartwood/ripe wood	Sapwood that has become dysfunctional as part of the natural aging processes
Heave	A term mainly applicable to a shrinkable clay soil which expands due to re-wetting after the felling of a tree which was previously extracting moisture from the deeper layers; also, the lifting of pavements and other structures by root diameter expansion; also, the lifting of one side of a wind-rocked root-plate
High canopy tree species	Tree species having potential to contribute to the closed canopy of a mature woodland or forest
Incipient failure	In wood tissues, a mechanical failure which results only in deformation or cracking, and not in the fall or detachment of the affected part
Included bark (ingrown bark)	Bark of adjacent parts of a tree (usually forks, acutely joined branches or basal flutes) which is in face-to-face contact
Increment borer	A hollow auger, which can be used for the extraction of wood cores for counting or measuring wood increments or for inspecting the condition of the wood
Infection	The establishment of a parasitic micro-organism in the tissues of a tree or other organism
Internode	The part of a stem between two nodes; not to be confused with a length of stem which bear nodes but no branches
Lever arm	A mechanical term denoting the length of the lever represented by a structure that is free to move at one end, such as a tree or an individual branch
Lignin	The hard, cement-like constituent of wood cells; deposition of lignin within the matrix of cellulose microfibrils in the cell wall is termed Lignification
Lions tailing	A term applied to a branch of a tree that has few if any side-branches except at its end, and is thus liable to snap due to end loading
Loading	A mechanical term describing the force acting on a structure from a particular source; e.g. the weight of the structure itself or wind pressure
Longitudinal	Along the length (of a stem, root or branch)
Lopping	A term often used to describe the removal of large branches from a tree, but also used to describe other forms of cutting
Mature Heights (approximate):	

	- Low maturing – less than 8 metres high - Moderately high maturing – 8 – 12 metres high - High maturing – greater than 12 metres high
Microdrill	An electronic rotating steel probe, which when inserted into woody tissue provides a measure of tissue density
Minor deadwood	Deadwood of a diameter less than 25mm and or unlikely to cause significant harm or damage upon impact with a target beneath the tree
Mulch	Material laid down over the rooting area of a tree or other plant to help conserve moisture; a mulch may consist of organic matter or a sheet of plastic or other artificial material
Mycelium	The body of a fungus, consisting of branched filaments (hyphae)
Occluding tissues	A general term for the roll of wood, cambium and bark that forms around a wound on a woody plant (cf. wound wood)
Occlusion	The process whereby a wound is progressively closed by the formation of new wood and bark around it
Pathogen	A micro-organism which causes disease in another organism
Photosynthesis	The process whereby plants use light energy to split hydrogen from water molecules, and combine it with carbon dioxide to form the molecular building blocks for synthesizing carbohydrates and other biochemical products
Phytotoxic	Toxic to plants
Pollarding	The removal of the tree canopy, back to the stem or primary branches. Pollarding may involve the removal of the entire canopy in one operation, or may be phased over several years. The period of safe retention of trees having been pollarded varies with species and individuals. It is usually necessary to re-pollard on a regular basis, annually in the case of some species.
Primary branch	A major branch, generally having a basal diameter greater than 0.25 x stem diameter
Primary root zone	The soil volume most likely to contain roots that are critical to the health and stability of the tree and normally defined by reference BS5837 (2005) Guide for Trees in Relation to Construction
Priority	Works may be prioritised, 1 = high, 5 = low
Probability	A statistical measure of the likelihood that a particular event might occur
Proximal	In the direction towards from the main body of a tree or other living organism (cf. distal)
Pruning	The removal or cutting back of twigs or branches, sometimes applied to twigs or small branches only, but often used to describe most activities involving the cutting of trees or shrubs
Radial	In the plane or direction of the radius of a circular object such as a tree stem
Rams-horn	In connection with wounds on trees, a roll of occluding tissues which has a spiral structure as seen in cross-section
Rays	Strips of radially elongated parenchyma cells within wood and bark. The functions of rays include food storage, radial translocation and contributing to the strength of wood
Reactive Growth/Reaction Wood	Production of woody tissue in response to altered mechanical loading; often in response to internal defect or decay and associated strength loss (cf. adaptive growth)
Removal of dead wood	Unless otherwise specified, this refers to the removal of all accessible dead, dying and diseased branch wood and broken snags
Removal of major dead wood	The removal of, dead, dying and diseased branch wood above a specified size
Respacing	Selective removal of trees from a group or woodland to provide space and resources for the development of retained trees
Residual wall	The wall of non-decayed wood remaining following decay of internal stem, branch or root tissues
Root-collar	The transitional area between the stem/s and roots
Root-collar examination	Excavation of surfacing and soils around the root-collar to assess the structural integrity of roots and/or stem
Root protection area	An area of ground surrounding a tree that contains sufficient rooting volume to ensure the tree's survival. Calculated with reference to Table 2 of BS5837 (2005) and shown in plan form in square metres
Root zone	Area of soils containing absorptive roots of the tree/s described The Primary root zone is that which we consider of primary importance to the physiological well-being of the tree
Sapwood	Living xylem tissues
Secondary branch	A branch, generally having a basal diameter of less than 0.25 x stem diameter
Selective delignification	A kind of wood decay (white-rot) in which lignin is degraded faster than cellulose

Shedding	In woody plants, the normal abscission, rotting off or sloughing of leaves, floral parts, twigs, fine roots and bark scales
Silvicultural thinning	Removal of selected trees to favour the development of retained specimens to achieve a management objective
Simultaneous white-rot	A kind of wood decay in which lignin and cellulose are degraded at about the same rate
Snag	In woody plants, a portion of a cut or broken stem, branch or root which extends beyond any growing-point or dormant bud; a snag usually tends to die back to the nearest growing point
Soft-rot	A kind of wood decay in which a fungus degrades cellulose within the cell walls, without any general degradation of the wall as a whole
Spores	Propagules of fungi and many other life-forms; most spores are microscopic and dispersed in air or water
Shrub species	Woody perennial species forming the lowest level of woody plants in a woodland and not normally considered to be trees
Sporophore	The spore bearing structure of fungi
Sprouts	Adventitious shoot growth erupting from beneath the bark
Stem/s	The main supporting structure/s, from ground level up to the first major division into branches
Stress	In plant physiology, a condition under which one or more physiological functions are not operating within their optimum range, for example due to lack of water, inadequate nutrition or extremes of temperature
Stress	In mechanics, the application of a force to an object
Stringy white-rot	The kind of wood decay produced by selective delignification
Storm	A layer of tissue which supports the fruit bodies of some types of fungi, mainly ascomycetes
Structural roots	Roots, generally having a diameter greater than ten millimetres, and contributing significantly to the structural support and stability of the tree
Subsidence	In relation to soil or structures resting in or on soil, a sinking due to shrinkage when certain types of clay soil dry out, sometimes due to extraction of moisture by tree roots
Subsidence	In relation to branches of trees, a term that can be used to describe a progressive downward bending due to increasing weight
Taper	In stems and branches, the degree of change in girth along a given length
Target canker	A kind of perennial canker, containing concentric rings of dead occluding tissues
Targets	In tree risk assessment (with slight misuse of normal meaning) persons or property or other things of value which might be harmed by mechanical failure of the tree or by objects falling from it
Topping	In arboriculture, the removal of the crown of a tree, or of a major proportion of it
Torsional stress	Mechanical stress applied by a twisting force
Translocation	In plant physiology, the movement of water and dissolved materials through the body of the plant
Transpiration	The evaporation of moisture from the surface of a plant, especially via the stomata of leaves; it exerts a suction which draws water up from the roots and through the intervening xylem cells
Understorey	A layer of vegetation beneath the main canopy of woodland or forest or plants forming this
Understorey tree species	Tree species not having potential to attain a size at which they can contribute to the closed high canopy of a woodland
Vascular wilt	A type of plant disease in which water-conducting cells become dysfunctional
Vessels	Water-conducting cells in plants, usually wide and long for hydraulic efficiency; generally, not present in coniferous trees
Veteran tree	A loosely defined term for an old specimen that is of interest biologically, culturally or aesthetically because of its age, size or condition and which has usually lived longer than the typical upper age range for the species concerned
White-rot	A range of kinds of wood decay in which lignin, usually together with cellulose and other wood constituents, is degraded
Wind exposure	The degree to which a tree or other object is exposed to wind, both in terms of duration and velocity
Wind pressure	The force exerted by a wind on an object
Windthrow	The blowing over of a tree at its roots
Wound dressing	A general term for sealants and other materials used to cover wounds in the hope of protecting them against desiccation and infection; only of proven value against fresh wound parasites
Wound wood	Wood with atypical anatomical features, formed near a wound

14 APPENDIX H - Report Caveats

14.1.1.1 Full Legal Disclaimer

This report was prepared as a report of work instructed by the client (as specified). Neither Rainfords Arboriculture nor any associated company, nor any of their employees, nor any of their contractors, subcontractors or their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or any third party's use or the report and its findings.

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Neither Rainfords Arboriculture nor any of its associated companies, sub-contractors or suppliers will be responsible or liable for any claim of loss or damage resulting from the third party use of the information contained within this report.

14.1.1.4 Specific - Trees

All tree inspections, unless specified, have been undertaken from ground level and using non-invasive techniques. Comments contained within the report on the condition and risk associated with any tree relate to the condition of the tree at the date and time of survey. Please note that the condition of trees is subject to change. This change may occur from, but is not limited to; biological and non-biological factors as well as mechanical/physical changes to conditions in the proximity of the tree. Any freak weather events may cause physical changes to the structure of the trees beyond expectation or reasonable foreseeability, to which this report cannot be held to account. Trees should be inspected at intervals relative to identified site risks and in accordance with relevant HSE and Central Government guidance. Rainfords Arboriculture can provide further information on this matter if required.

Please note no statutory control checks have been undertaken (unless specified). Where tree surgery works have been identified these works assume that planning is approved, no tree works should be undertaken prior to determination of this application without up-to-date confirmation of the Tree Preservation Order/Conservation Area Status of the vegetation.

All works should be undertaken in accordance with the appropriate Duty of Care. This should include, for example, site specific risk assessments and due diligence inspections for the presence of protected species.

Any comment relating to 3rd party trees has been made without full access to the tree(s). Should these trees have any impact on the proposed development we would advise you to instruct us to contact the 3rd party and undertake further inspection work.