

PROPOSED LIDL FOOD STORE

HALL LANE, KIRKBY

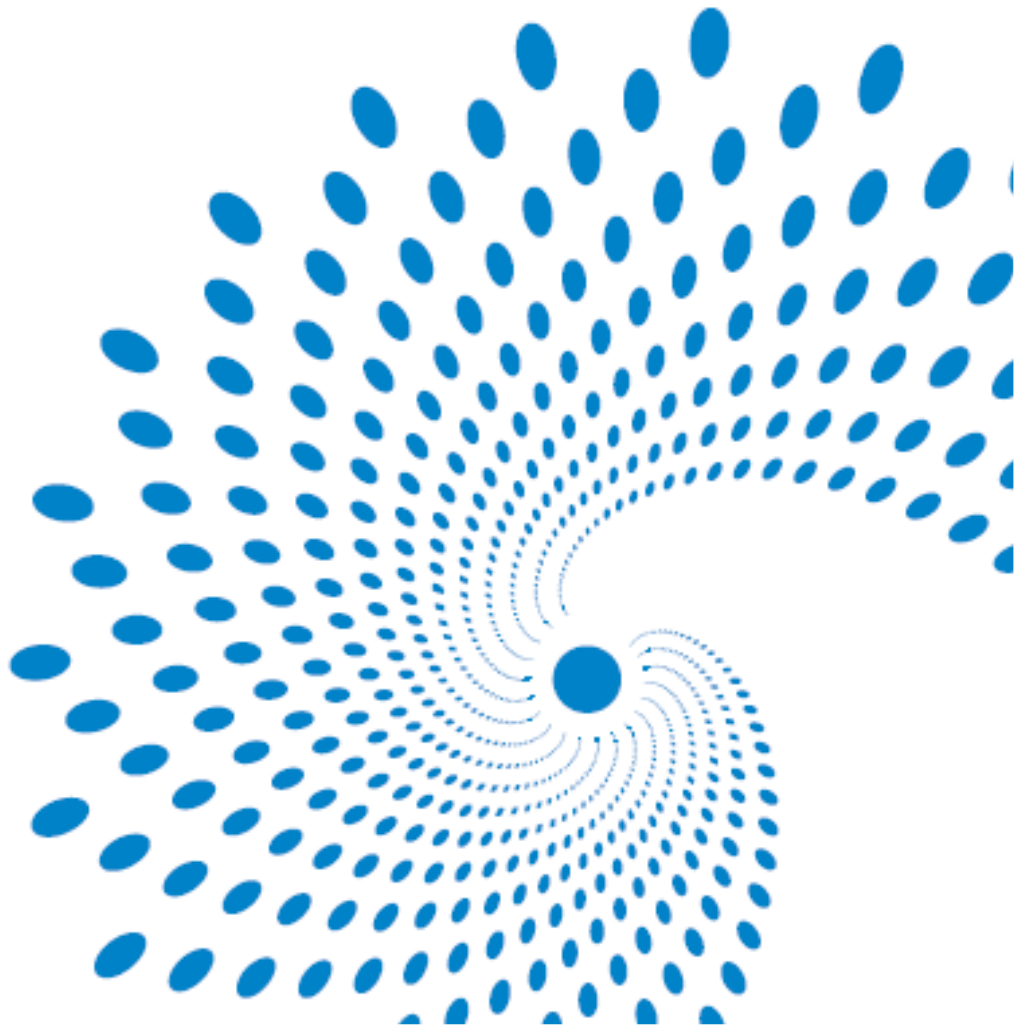
ENERGY USAGE & SUSTAINABILITY STATEMENT

Client:

Lidl Great Britain (GB) Ltd

Architect:

SPACE



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Signature				
Checked By	S. Ogden Director / Level 5 LCEA			
Signature				
Authorised By	S. Ogden Director / Level 5 LCEA			
Signature				
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1.00 EXECUTIVE SUMMARY

DDA Consultant Engineers Ltd has been commissioned by Lidl Great Britain Ltd to prepare an energy statement in support of their planning application for a proposed food store and adjoining Unit at Hall Lane, Kirkby.

The retail store is occupied by Lidl. The adjoining Unit has no end user or defined specification for the fixed building services. Therefore, the data presented in this statement is speculative and is subject to change.

The development is required to demonstrate:

- How the incorporation of passive design and energy efficient measures can contribute towards mitigating and adapting to climate change and reducing the development's carbon emissions and energy consumption.
- How the incorporation of good building design with a holistic approach to sustainability can enhance the development's sustainable credentials.
- How the incorporation of good building design with a holistic approach to sustainability can reduce the energy demand, carbon emissions and running costs.
- How the incorporation of passive and active design strategies and low and zero carbon technologies can reduce the development's regulated emissions to ensure zero carbon status when set against Building Regulation Part L target emission rate (TER) and target primary energy rate (TPER) calculations.
- How the incorporation low and / or zero carbon technologies can contribute to providing no less than 10% of the development's energy demand.
- That carbon dioxide emissions associated with energy demand can be reduced in accordance with the energy hierarchy:
 - a) Minimising energy requirements.
 - b) Incorporating high efficiency systems and controls.
 - c) Incorporating low or zero carbon energy sources.

This energy statement shows that:

- The store's incorporation of 'passive' design strategies will take advantage of:
 - a) Natural daylighting thus, reducing dependency on electric lighting and the associated running costs and carbon emissions through natural contribution towards internal lighting requirements.

- b) Enhanced fabric efficiencies and thermal mass to help stabilise any temperature fluctuations within the building reducing heat gains and/or losses.

For the Lidl store the incorporation of 'active' design strategies will take advantage of:

- Heat recovery ventilation to pre-heat incoming fresh air.
- Separate sub-metering to allow for all energy consumed to be monitored and any discrepancies to be easily identified and fixed thus minimising wasted energy.
- Low energy lighting with suitable controls provided.
- Building energy management system (BEMS) to manage all systems effectively, ensuring their efficiencies are achieved and maintained.

Combined Heat and Power (CHP) and De-centralised Energy Network (DEN) solutions have been reviewed and considered unviable for this store and the adjoining nit due to:

- Unsuitable energy consumption profiles for CHP (require high domestic hot water (DWS) consumption). CHP systems are well suited for buildings that have all year demand for heat. They require predictable and relatively constant base load for optimum performance, which can be found in applications with high domestic hot water loads. The store has a limited number of hot water outlets, therefore, connection to CHP plant would not be deemed viable, due to the lack of thermal demand.
- No suitable DEN within the vicinity of the proposed development.

Alternative Low or Zero Carbon (LZC) technologies for the Lidl Store have been reviewed with the following deemed to be both viable and advisable:

- Air Source Heat Pumps, or Aero-thermal Heat Pumps.
- Photovoltaic Panels
 - Panel Array – 796m²
 - Panel Efficiency – 22.5%
 - Panel Incline – 3.3°
 - Orientation – 69° from North
 - Annual Output – 143,678.40kWh/annum

For the Lidl store and speculative Unit, the 'Baseline' building annual carbon emissions and energy consumption has been calculated as follows:

- Regulated Annual Carbon Dioxide Emissions: **13,072.70 kgCO₂/annum.**
- Regulated Annual Energy Consumption: **95,441.94 kWh/annum.**

The 'Be Lean', 'Be Clean', 'Be Green' actual building annual carbon emissions and energy consumption has been calculated as follows:

- Regulated Annual Carbon Dioxide Emissions: **-7,392.13 kgCO₂/annum.**
- Regulated Annual Energy Consumption: **-67,316.25kWh/annum.**

For the Lidl store and speculative Unit, the results show a **156.55%** carbon dioxide reduction and a **170.53%** energy reduction, when assessed to Part L2 2021 Building Regulations and accounting for the proposed passive, active and LZC strategies.

Furthermore, the introduction of roof mounted photovoltaic panels for the Lidl Store will provide an expected annual generation of 143,678.40kWh/annum. This represents >100% of the stores regulated energy consumption. It should be noted that the PV electrical generation may not correlate with the store's energy consumption profile, therefore, some of the on-site electrical energy generation may be exported back to the grid.

2.00 INTRODUCTION

DDA Consultant Engineers Ltd has been commissioned by Lidl Great Britain Ltd to prepare an energy statement in support of their planning application for a proposed food store and adjoining Unit at Hall Lane, Kirkby.

The retail store is occupied by Lidl. The adjoining Unit has no end user or defined specification for the fixed building services. Therefore, the data presented in this statement is speculative and is subject to change.

The energy statement will demonstrate how the proposed store will provide heating and power and meet the energy / carbon emission target set by national and local policy. The energy statement will demonstrate Lidl's commitments to sustainable development and how they intend to reduce their annual carbon emissions and energy consumption through the utilisation of; good practice engineering, passive, and active strategies and Low or Zero Carbon (LZC) technologies.

The energy statement will demonstrate Lidl's commitment to go above and beyond the requirements of Part L Volume 2 minimum standards to ensure a high carbon reduction/off-set is achieved, as well as supply LZC technologies to contribute towards the store's annual regulated energy consumption.

While a detailed design is not available for the adjoining Unit, it is envisaged that the following energy efficiency measure could be utilised:

- Air permeability equal to or less than $4 \text{ m}^3/(\text{h.m}^2)@50\text{Pa}$.
- Air source heat pumps for heating.
- Electric point of use hot water heaters.
- Mechanical ventilation with heat recovery for occupied spaces.
- Energy efficient extract fans for toilets with stepless speed controllers.
- LED lighting and energy efficient controls (motion controlled and daylight linked, where feasible).
- Photovoltaic panels for on-site electrical generation.

The exact sustainability and energy efficiency measures for the adjoining Unit will be sought later and agreed with the Council before the Unit is occupied.

2.01 Energy Statement Requirements

The objective of this report is to define and outline how the incorporation of sustainable building design, coupled with the incorporation of LZC technologies at an early stage of the design process can ensure compliance with relevant local and national planning policies, achieve building regulation compliance to a high standard and reduce the energy consumption, associated carbon emissions and running costs of a new build.

The core design principals to be outlined within this report will be to:

- Reduce energy demand through the implementation of the energy hierarchy.
- Meet end-use energy demands efficiently and effectively.
- Supply LZC technologies to further reduce the development's energy demand, associated carbon emissions and utility costs.
- Enable effective energy management to ensure installed systems work to their maximum efficiencies.

The report will compare the energy usage and CO₂ emissions from a Notional Building (Building Regulation Part L 2021 compliant) to that of the proposed building including energy efficiency measures, decentralised energy, and renewable energy systems (where appropriate).

3.00 SITE LOCATION AND DESCRIPTION

The development shall comprise of the erection of a food store (Use Class E) and adjoining Unit with associated access, parking, servicing area and landscaping.

As shown in Fig 1, the store is orientated with a heavily glazed façade facing East. The emphasis on the orientation offers natural daylighting contributions within the store. However, it could cause a potential overheating risk if the solar gains are not suitably managed. Solar shading and enhanced glazing specifications will ensure the solar gains are managed and the mechanical cooling loads are not oversized. This reduces the dependency on electric lighting through the natural contribution towards internal lighting levels, whilst ensuring cooling loads are minimised and carbon dioxide and energy consumption reduced.

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P14	MAF		22.07.25

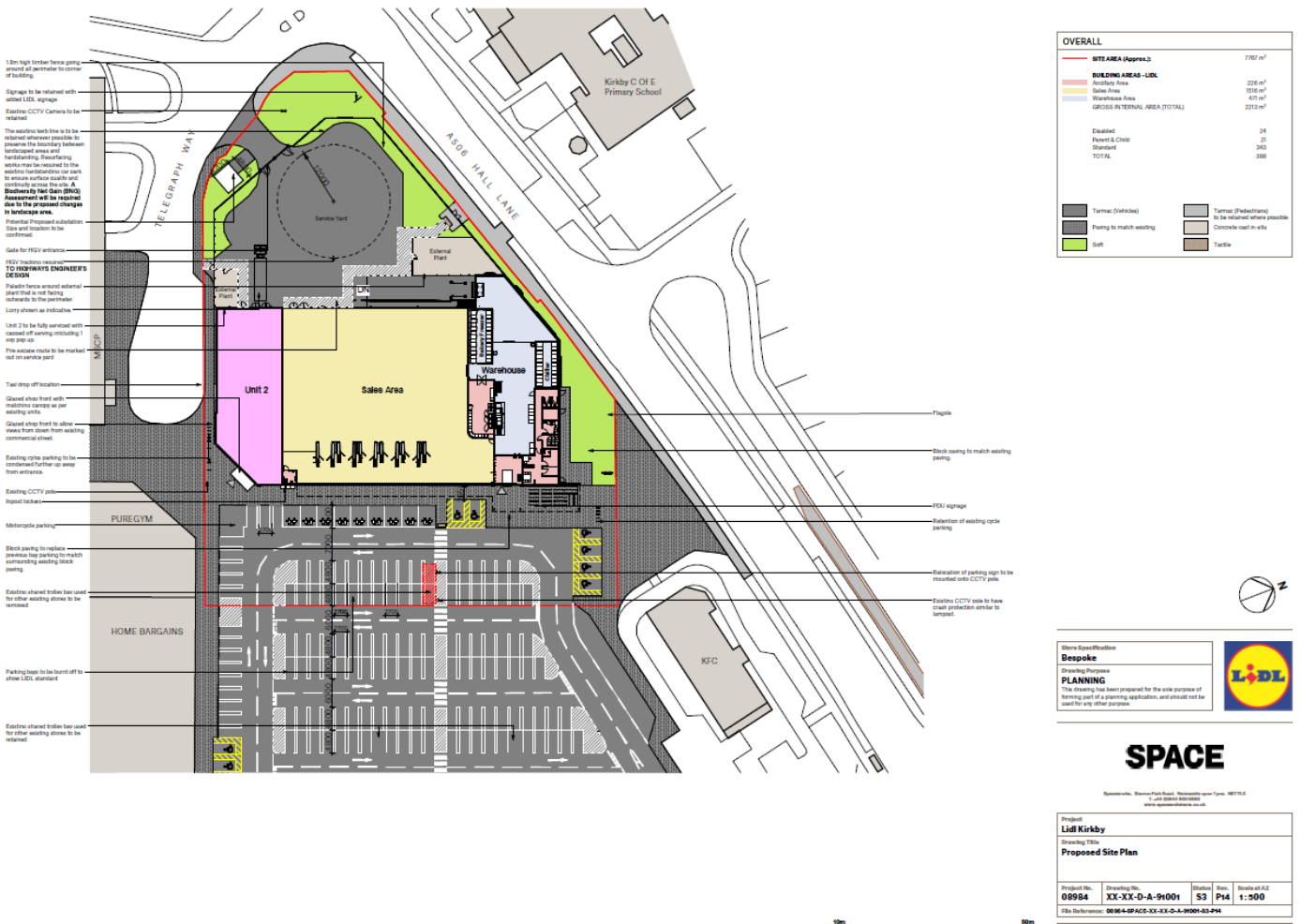


Figure 1 - Site Context

4.00 PLANNING POLICIES & REFERENCE DOCUMENTS

The following documents offer a review of the necessary planning policies and requirements to be adhered to, to ensure sustainable design standards are met and the relevant targets set by local and national authorities understood.

4.01 National Planning Policy Framework (NPPF 2024)

The National Planning Policy Framework (NPPF) sets out the Government's planning policies for England and how these are expected to be applied. Taken together, these policies articulate the Government's vision of sustainable development, which should be interpreted and applied locally to meet local aspirations. The ministerial foreword of this NPPF highlights that 'the purpose of planning is to contribute to the achievement of sustainable development' and that at the heart of the framework is a presumption in favour of sustainable development.

Sustainable development is defined in the NPPF as comprising developments "meeting the needs of the present without compromising the ability of future generations to meet their own needs" in line with the definition of the Brundtland Commission ('Our Common Future', 1987). The NPPF also refers to the three overarching objectives, which are interdependent and need to be pursued in mutually supportive ways – an economic objective, a social objective and an environmental objective.

4.02 Knowsley Local Plan Core Strategy

The Knowsley Local Plan Core Strategy sets out the long-term vision and strategic context for managing and accommodating growth within the district until 2028 in order to contribute to the achievement of sustainable development. The aim of the local plan is to create a sustainable and diverse population. This will be done through setting out which areas development can take place, which areas are to be protected; and the policies/principles that need to be followed in order to do so.

The core strategy will provide the strategic framework for the growth and development of the area. The core strategy will set out the strategic context and spatial aspects of the visions set out throughout the plan.

The plan outlines a way for the area to promote a low carbon future to make efficient use of the boroughs natural and mineral resources and enables a sustainable management of waste. The plan outlines different policies that will encourage the development of low/zero carbon technologies. The Councils policy for reducing carbon dioxide emission and the incorporation of LZC technologies is Policy CS22: Sustainable and Low Carbon Development.

Policy CS22

Sustainable and Low Carbon Development

Sustainable Construction Principles

- 1) New development will be required to meet high standards of sustainable design and construction and minimise carbon emissions. This should be achieved by:
 - a) Designing new buildings for flexible uses throughout their lifetime;
 - b) Avoiding the creation of adverse local climate conditions by using natural systems to avoid internal overheating and excessive heat generation;
 - c) Ensuring developments are comfortable and safe for users;
 - d) Making the most effective and sustainable use of water, aggregates and other resources;
 - e) Limiting energy use by incorporating high standards of insulation, heat retention, natural ventilation and passive solar techniques;
 - f) Landscaping (including measures such as green walls or roofs) to create shelter and reduce any heat island effect;
 - g) Using sustainable materials from local suppliers where possible;
 - h) Supplying energy efficiently and incorporating decentralised energy systems, using renewable and low carbon energy where feasible;
 - i) Managing flood risk, including through the use of Sustainable Drainage Systems (SuDS) and flood resilient design for infrastructure and property; and
 - j) Promoting sustainable waste practices in new and existing developments.

Low Carbon Development, Community Energy Fund and Allowable Solutions

- 2) Government targets for carbon reduction in new development are expected to be implemented through updates to the Building Regulations. Where it is not technically feasible or economically viable to meet the requirements on site, contributions to the Council's Community Energy Fund may be accepted as one of a range of options under the Government's proposed 'Allowable Solutions' mechanism. The Fund will be used to support carbon reduction initiatives in Knowsley and potentially the wider Liverpool City Region.

Sustainable Construction Targets

- 3) Local targets for sustainability in relation to specific development areas or sites may be outlined in the Local Plan: Site Allocations and Development Policies.

Priority Zones and Decentralised Energy Networks

- 4) Knowsley Industrial Park and Knowsley Business Park are identified as a 'Priority Zone'. Within this area the Council and its partners will facilitate renewable and low carbon infrastructure by (subject to feasibility) requiring new development to:
 - a) Make provision for connection to an existing or planned decentralised energy network; and
 - b) Be designed to enable future connectivity in terms of proposed site layout, infrastructure and heating provision, including consideration of connections at a later date or phase.
- 5) Subject to opportunity and need, additional 'Priority Zones' may be identified in the Local Plan: Site Allocations and Development Policies.

Figure 2 - Policy CS22: Sustainable and Low Carbon Development

4.03 Building Regulations Approved Document Part L: 2021

Part L of the current Building Regulations (2021) considers the reduction of carbon emissions in new and existing buildings. As the proposal consist of the creation of new non-domestic space it falls under Part L Volume 2 of the Regulations.

The overall structure of compliance with the 2021 Building Regulations for new buildings includes the following criteria to comply with:

- The Building Emission Rate (BER) should be better than the Target Emission Rate (TER) and the Building Primary Energy Rate (BPER) should be better than the Target Primary Energy Rate (TPER).
- Limit on design flexibility.
- Limiting effects of heat gain in summer.

The energy strategy for the scheme has been developed to ensure the scheme meets the relevant requirements of the Building Regulations.

5.00 ENERGY HIERACHY

The Energy Statement has been prepared using the “fabric first” approach of the ‘Be Lean’, ‘Be Clean’, ‘Be Green’ Governmental energy hierarchy:

- **Be Lean** – reduce the need for energy.
- **Be Clean** – supply and use energy in the most efficient manner.
- **Be Green** – supply energy from renewable sources.



Figure 3 - Energy Hierarchy

Adhering to the principles of the Energy Hierarchy has several benefits:

- By reducing the energy requirement of the building, the potential renewable requirement shrinks in proportion. This has obvious cost benefits and will help reduce the building’s energy requirements and carbon emissions for the lifespan of the development.
- The sustainable credentials of each development are enhanced and are not validated by simply bolting on expensive renewable equipment. By focusing on fabric performance and the provision of efficient heating systems each building is intrinsically “green”.
- Provides reassurance to the end user the building is performing to its highest potential and all systems are working to their maximum efficiencies with minimal energy waste, thus reducing dependencies on natural resources (gas & electric) as well as minimising running costs.
- The incorporation of energy efficiency measures and a holistic approach to building design will ensure that the carbon emission from the building will be kept to a minimum.

6.00 ASSESSMENT METHODOLOGY & DYNAMIC SIMULATION SOFTWARE

6.01 Calculation Process

To detail the benefits of adhering to the energy hierarchy, we must first create a baseline to compare against. This is done using a Dynamic Simulation Modelling software tool which follows a set methodology for calculating the buildings carbon emissions and associated energy use. Dynamic Simulation Modelling (DSM), as used for Part L Building Regulations compliance, has been carried out using the EDSL TAS software, Version 9.5.6, in accordance with CIBSE AM11.

The TAS software has been deemed appropriate for this project, as it allows a single model to be used for all required analysis relating to the building energy performance regarding passive and active strategies, energy efficient mechanical and electrical systems, and LZC technologies.

6.02 TAS Software

TAS is a governmentally approved software capable of analysing multiple environmental credentials of a building. By creating a virtual environment where, geometric form, thermal mass, interaction with local weather & climate, fabric performance, energy consumption and carbon emissions are analysed, different design strategy characteristics and benefits can be assessed and discounted (where necessary).

The TAS software analyses two buildings in parallel with each other, the first representing the notional building as defined by the National Calculation Method (NCM), and the second the building as proposed. The difference in CO₂ emissions and energy consumption between the models represents the CO₂ reduction achieved by the proposed low energy and low carbon design.

By modelling each area to be analysed, and inputting a series of parameters, the software can give projected annual loadings for heating and cooling requirements, carry out Part L2 compliance checks through the SBEM tool as well as multiple other dynamic simulations.

6.03 National Calculation Methodology

The National Calculation Method (NCM) is the methodology used for demonstrating compliance with Part L of the Building Regulations for buildings other than dwellings. Annual energy use and associated emissions for a proposed building are calculated and compared with the energy use and emissions of a comparable notional building. Both calculations make use of standard sets of data for different activity areas (internal conditions) and common databases are used to calculate emission factors, weather data, and set variables of construction and service elements.

The NCM allows the actual calculation to be carried out either by an approved simulation software or by a simplified tool. For this report, the building has been assessed using the Dynamic Simulation Software, TAS.

6.03.1 Weather Data

External weather conditions and variables must be considered within the Dynamic Simulation software.

The UK Meteorological Office (MO) collects and analyses weather data across the UK. They account for multiple climate variables such as wind speed and direction, air pressure, relative humidity, air temperature etc. across 14 locations. The weather data variables are broken into two types of weather files: Design Summer Year (DSY) and Test Reference Year (TRY).

Design Summer Year (DSY): This set of data represents a warmer than typical year and is used when calculating maximum resultant temperatures, cooling loads, TM52 calculations etc. as it will give a worst-case scenario with regards to UK temperatures.

Test Reference Year (TRY): This set of data represents a typical/average year and is used for calculating average energy uses within buildings for steady state calculations and for Part L compliance.

For the purposes of this report, the Test Reference Year (TRY) has been used to calculate the development's energy and carbon emissions and compliance with Part L.

6.03.2 Internal Conditions

To determine the energy requirement of each zone, internal conditions are assigned to all relevant areas. An internal condition details the conditions to which each zone will be maintained and accounts for parameters such as occupancy gains, equipment gains, lighting, infiltration and ventilation, upper and lower temperatures. The NCM calculation methodology has pre-defined internal conditions which must be used to ensure consistent Part L2 calculations.

6.04 Building Geometry

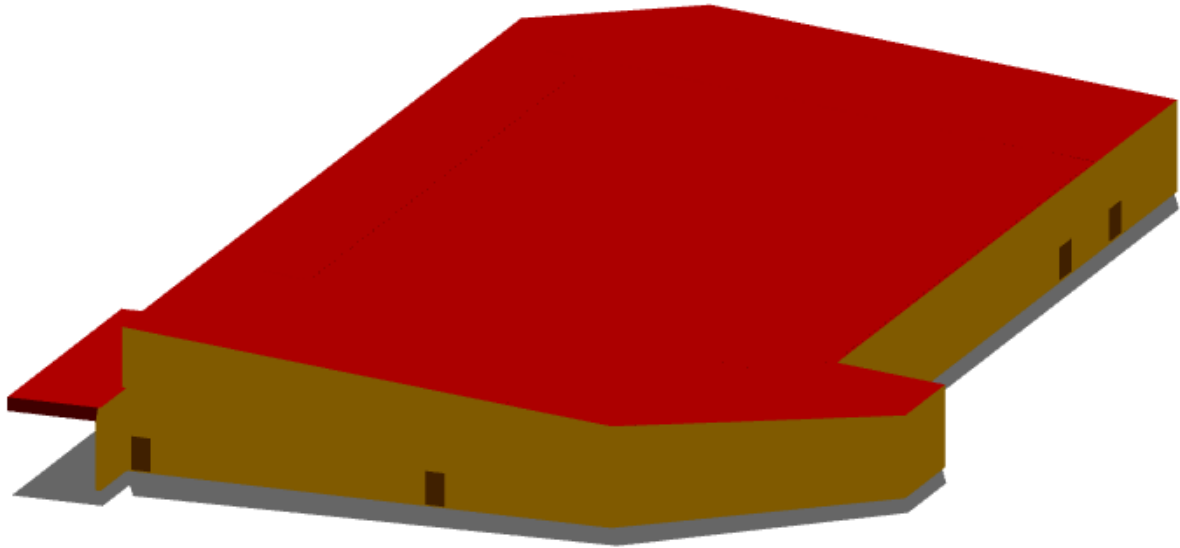


Figure 4 - North View

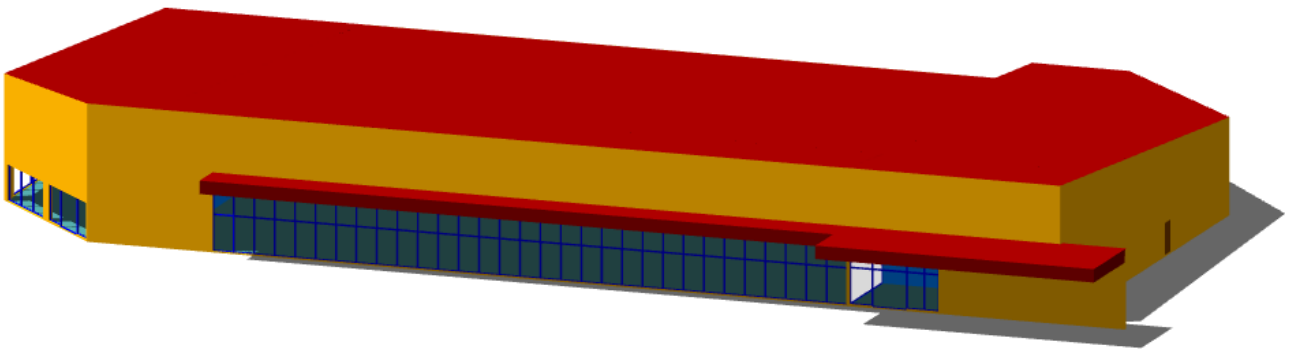


Figure 5 - East View

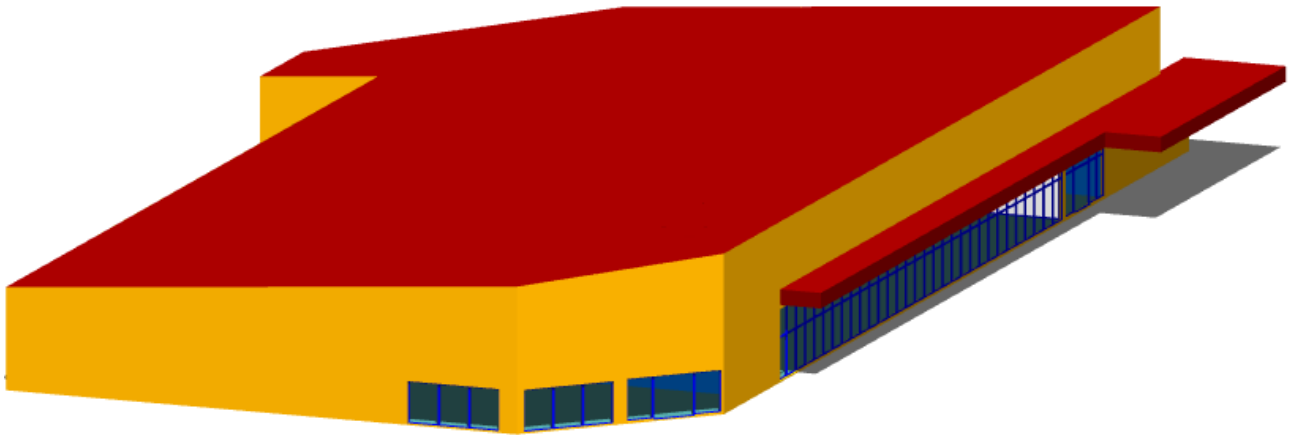


Figure 6 - South View

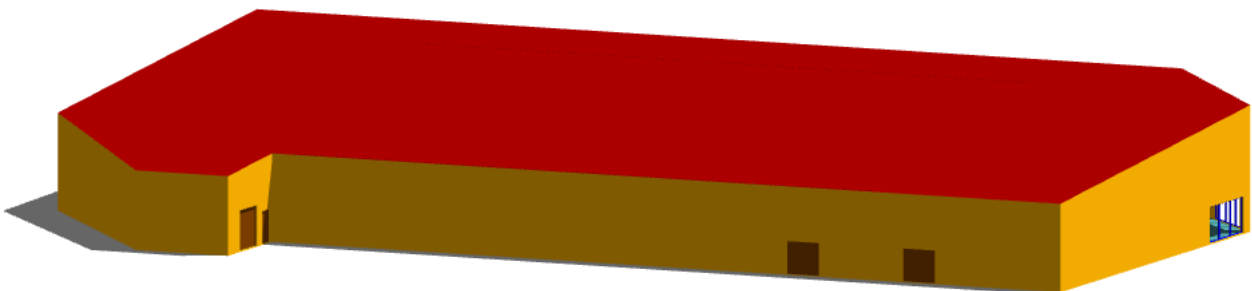


Figure 7 - West View

7.00 'PART L' – BASELINE PREDICTED ENERGY USAGE

The baseline against which each step of the energy hierarchy will be compared is the 'yard stick' determined by the Part L 2021 notional building.

The following section details the carbon emissions and annual energy consumption of the notional building. This offers a baseline for comparison which will be bettered by the actual design proposals put forward in this report.

7.01 Annual Carbon Dioxide Emissions of the Baseline Building

	Heating	Cooling	Auxiliary	Lighting	DHW	Equipment	Displaced Electricity
CO ₂ (kg/m ²)	0.52	1.69	0.51	1.08	0.41	21.46	0.07

Figure 8 - Annual Carbon Emissions for the Store - Baseline

Figure 8 above shows an annual baseline CO₂ emissions rate for the site, which gives a total of 13,072.70kgCO₂/year of regulated emissions and 61,900.32kgCO₂/year inclusive of unregulated emissions. The table below summarises further the breakdown of regulated carbon dioxide emission for the baseline model for both the Store and also the adjoining Unit.

Baseline Carbon Dioxide Emission Summary (kgCO ₂ /year)		
	Lidl Store	Unit 2
Heating	1,154.40 kgCO ₂ /year	562.90 kgCO ₂ /year
Cooling	3,751.80 kgCO ₂ /year	99.59 kgCO ₂ /year
Auxiliary	1,132.20 kgCO ₂ /year	277.12 kgCO ₂ /year
Lighting	2,397.60 kgCO ₂ /year	523.93 kgCO ₂ /year
Hot Water	910.20 kgCO ₂ /year	95.26 kgCO ₂ /year
Photovoltaic (PV) Contribution	-155.40 kgCO ₂ /year	0.00 kgCO ₂ /year
Total	9,190.80 kgCO₂/year	1,558.80 kgCO₂/year
Equipment	47,641.20 kgCO ₂ /year	1,186.42 kgCO ₂ /year

Figure 9 – Baseline Carbon Dioxide Emission Summary

7.02 Annual Energy Consumption of the Baseline Building

	<i>Heating</i>	<i>Cooling</i>	<i>Auxiliary</i>	<i>Lighting</i>	<i>DHW</i>	<i>Equipment</i>	<i>Displaced Electricity</i>
Consumption (kWh/m²)	3.50	13.37	3.80	7.75	3.04	158.71	0.52

Figure 10 - Annual Energy Consumption for the Store- Baseline

Figure 10 above shows an annual baseline energy consumption rate for the site which gives a total of 95,441.94kWh/year of regulated energy and 456,550.72kWh/year inclusive of unregulated emissions. The table below summarises further the breakdown of regulated energy consumption for the baseline model for both the Store and adjoining Unit.

Baseline Energy Consumption Summary (kWh/year)		
	Lidl Store	Unit 2
Heating	7,770.00 kWh/year	3,784.42 kWh/year
Cooling	29,681.40 kWh/year	870.33 kWh/year
Auxiliary	8,436.00 kWh/year	2,061.08 kWh/year
Lighting	17,205.00 kWh/year	3,723.80 kWh/year
Hot Water	5,048.04 kWh/year	697.13 kWh/year
Photovoltaic (PV) Contribution	-1,154.40 kWh/year	0.00 kWh/year
Total	68,686.80 kWh/year	11,136.76 kWh/year
Equipment	352,336.20 kWh/year	8,772.58 kWh/year

Figure 11 – Baseline Energy Consumption Summary

8.00 'BE LEAN' – PASSIVE & ACTIVE DESIGN STRATEGIES

This section of the report describes the passive and active energy reduction features which have been considered and incorporated into the design. These constitute the 'Lean' measures.

8.01 Orientation and Site Location

The proposed site is located at Hall Lane, Kirkby.

The store is orientated with a heavily glazed side façade facing East. The emphasis on this orientation offers the advantage of high levels of natural daylighting within the store, thus reducing dependency on electric lighting through the natural contribution towards lux levels.

The site receives little over shading or overlooking offering privacy to the store and maintaining privacy to the residential units surrounding the site with the utilisation of natural and ecological features. The development has good local transport links and is near residential properties, ensuring transport associated carbon emissions can be reduced.

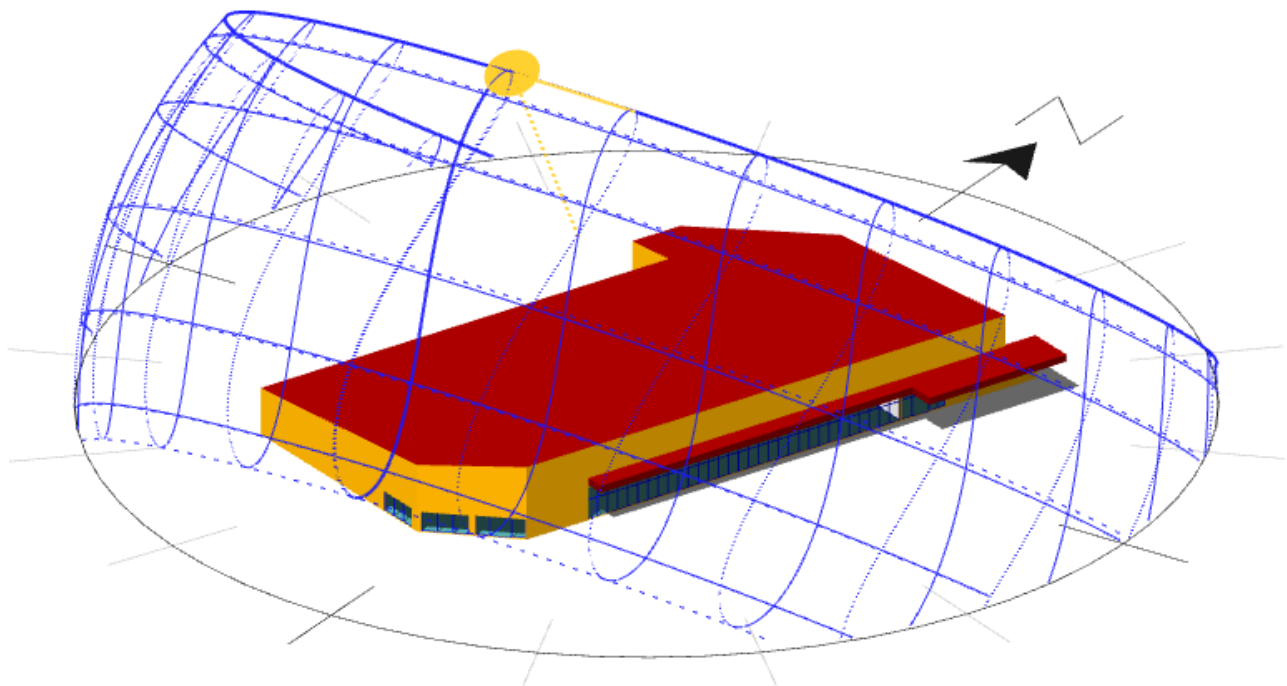


Figure 12 - Orientation & Sun Path Image

8.02 Fabric Performance and Thermal Mass

Focusing on the fabric thermal performance, ensures the building has reduced conductive heat loss during winter months and reduced conductive heat gains during summer months. This allows the internal environmental conditions to be better managed with reduced reliance on mechanical systems. This will in turn reduce energy demand, running cost and emissions whilst offering enhanced occupancy satisfaction.

With enhanced glazing properties, solar penetration is controlled reducing the potential for excess solar gains, as well as excessive levels of heat loss during winter months. Lidl have specified a high-performance glazing system which significantly better the minimum standards of Part L to minimise the heat loss and enhance the insulation properties, whilst minimising solar gains to avoid overheating. Automatic internal sun blinds will also be installed, to mitigate against the solar penetration and potential glare risk within the checkout zone.

The following table details the anticipated fabric efficiency standards to be incorporated into the design.

Exposed element	New Part L2 2021 Minimum Standards	Lidl Store Proposed U-values	Improvement over Part L2
Roofs	0.18 W/m ² K	0.16 W/m ² K	11.1%
Walls	0.26 W/m ² K	0.25 W/m ² K	3.8%
Floors	0.18 W/m ² K	0.18 W/m ² K	0.0%
Curtain-walling	1.6 W/m ² K	1.31 W/m ² K (g-value = 0.395)	18.1%
Windows	1.6 W/m ² K	1.43 W/m ² K (g-value = 0.395)	10.6%
Vehicle access and similar large doors	1.3 W/m ² K	1.3 W/m ² K	0.0%
Pedestrian doors	1.6 W/m ² K	1.6 W/m ² K	0.0%
High usage entrance door	3.0 W/m ² K	1.7 W/m ² K	43.3%
Air Tightness Testing	8 m ³ /(h.m ²)@50Pa	4 m ³ /(h.m ²)@50Pa	50.0%

Figure 13 - U-value Comparison

8.03 Thermal Mass

The concrete floor slab of the proposed Lidl Store has been specified to give a relatively high thermal mass which will assist in reducing internal temperature fluctuations due to external temperature variations, to give a more easily controlled environment inside the building. The building would be considered to have low to medium thermal mass.

8.04 Natural Ventilation

Due to the deep floor plans, a natural ventilation strategy has not been adopted to the Sales Area. However, the mechanical ventilation strategy allows heat to be recovered from the stale air when it is extracted, thus tempering the fresh incoming air to reduce the heating coil loads. This is not something usually achievable with naturally ventilated strategies so advantages over passive strategies can be gained.

8.05 Mechanical Ventilation

The Sales Area will be heated, cooled, and ventilated through the incorporation of a centralised air handling unit with heat recovery, with an efficiency more than 80%. Energy efficient EC fans will be specified to reduce auxiliary loads and staged direct-expansion (DX) heating and cooling changeover coils, fed via Air Source Heat Pumps (an LZC technology) will provide the air distribution, heating, and cooling requirements.

All toilets shall be provided with extract ventilation. This will comprise of a mix between extract only, and mechanical ventilation with heat recovery (MVHR) units. Where extract only fans are provided, infra-red motion detectors will be installed ensuring they operate only when occupancy is detected. This reduces running time and ensures the fans are only used when necessary.

Where mechanical supply and extract is required, a MVHR unit will be installed. This ensures any fresh air entering the space is pre-treated by extracted air bringing it closer to the internal design temperature. This reduces the load on the heating/cooling system whilst still maintaining the necessary fresh air rates. This will also be controlled by PIR occupancy detectors.

8.05.1 Low Energy Fans

Low energy fans will be used with specific fan powers as good as or better than the limiting efficiencies detailed in *Approved Document Part L2, Table 6.9, Maximum specific fan power (SFP) in air distribution systems in new and existing buildings*.

8.05.2 Variable Speed Drives

Variable speed drives will be used to ensure fans operate no faster than required, thereby reducing energy consumption.

8.06 Sub-Metering

Separate sub-metering will be installed. This has obvious financial and sustainable benefits, allowing for financial verification with regards to consumption vs cost as well as allowing for consumption figures to be monitored and any out-of-range values easily identified, and energy wastage eliminated.

8.07 Low Energy Lighting and Controls

A high proportion of glazing will significantly reduce the dependences and output requirements on electric lighting offering reduced energy demand and carbon emissions and enhanced occupancy comfort.

LED lamps will be provided throughout, both for internal spaces and the external car park. LED lamps have a very low energy consumption and have a life expectancy exceeding that of conventional light bulbs. This reduces both energy use and waste.

The sales area lighting shall be controlled based on the following controls strategy:

- Once the store is opened and the intruder alarm unset, the 1/3 lighting will turn ON.
- 15-minutes before store opening, the store lighting will switch to 100% i.e. 1/3 and 2/3 lighting. For Sunday "Browsing Time" 2/3 lighting should be activated 30-minutes before store opening.
- The lighting will remain at 100% for the duration of store opening.
- 30-minutes after the store is closed, lighting will switch back to 1/3.
- Once the store is closed and the intruder alarm is set, all the lights will switch off after a delay of 10-seconds, except for one single light in the main entrance.
- Upon activation of the confirmed intruder alarm signal, the lighting will turn on to 100%.
- Once the activation has been cleared, the lighting will turn off.

In addition to the above, the main entrance, store entrance and checkout lighting shall be photo-electric controlled (dynamic dimming). The rest of the sales area lighting will be dimmed down (static dimming) to a pre-set level.

Infra-red motion sensor will be provided throughout the Warehouse and all Side Rooms, so that lights are only turned on when the rooms are occupied.

8.08 Building Energy Management System

A full building management system will be incorporated to ensure plant is controlled and operated efficiently.

8.09 Building Energy Performance

All the above systems will be designed in accordance with the 'Non-Domestic Building Services Compliance Guide', CIBSE recommendations and relevant British Standards. The incorporation of 'Good Practice' engineering design coupled with the provision of renewable systems (described below) will ensure that an energy efficient store is achieved, minimising the energy consumption and associated CO2 emissions through its life cycle.

8.10 Water Efficiency

Water is becoming an increasingly scarce resource, with new development generating a growing demand. To meet increased demand new water sources and associated infrastructure need to be in place.

Main cold-water consumption for the store will be reduced through water efficiency.

This will be achieved through the provision of efficient water fittings throughout the store, including services valves complete with flow restrictors, (also helping to reduce hot water demand), dual flush toilets, and low water consumption appliances where provided, as outlined below:

Fittings	Flow rate
Wash Hand Basin	0.048 litres/second
Sink (Kitchenette)	0.08 litres/second
Sink (Bakery, Sluice, Cleaners)	0.12 litres/second
Urinal	2 litres/bowl/hour
WC	4 litres
Dishwasher	12 litres/cycle

Figure 14 - Water Efficiency Table

The store will incorporate water efficient fittings in line with equivalent BREEAM standards to reduce water consumption.

The incoming mains cold water supply will be separately metered, using a smart meter to allow Lidl and the local water authority to easily monitor water consumption. There will also be a water sub-meter in the utility

room, which will be connected to the store building management system and will record and monitor store consumption. The water consumption will be monitored by Lidl on a regular basis, via their central control system, known as GLT.

9.00 'BE CLEAN' – DECENTRALISED LOW CARBON TECHNOLOGIES

A low or zero carbon technology is defined as something which either; produces energy through an endless, renewable source with low or zero carbon emission throughout its operation, or one in which uses a specific energy source i.e., electricity and provides a significantly higher output to input ratio.

Detailed below are the types of low or zero carbon technologies considered for implementation on this development. A series of centralised and decentralised systems have been analysed and viability stated to offer justification for use or omission.

9.01 Combined Heat and Power (CHP)

Combined Heat and Power (CHP) is the on-site generation of electricity, and the recovery of the normally wasted heat produced during this process.

- The operation of CHP plant can offer significant CO₂ emission rate reductions when compared to conventional methods of energy generation and use.
- Most large conventional power stations currently generate electricity at 30-50% efficiency (due to waste heat and transmission/distribution loss).
- 'Good quality' CHP schemes achieve overall efficiencies of 70-85% by making use of waste heat and eliminating transmission losses.

The efficient use of CHP typically depends on finding a use for the heat generated by the process. Issues to consider include:

- If heat is not used, then the system is effectively just an electricity generator and electricity will be greener and cheaper if sourced from the national grid.
- If excess electricity is generated on site this can be exported (sold) back to the grid whereas excess heat needs to be rejected (wasted). Exported electricity can count towards reducing the site's CO₂ emissions.
- Exported electricity will typically not be financially attractive as exports tend to coincide with low demand periods on the national grid. The cost of producing the electricity on site can be less than the prices received for the exported electricity.

9.01.1 Viability

The introduction of a CHP unit will reduce running costs and carbon dioxide emissions associated with the operation of the building when compared to employing a conventional generator and/or boiler. However, the CHP plant should always operate as the lead heat source to maximise savings.

CHP systems require steady, constant loads all year round for best performance, with high running hours. This type of running schedule will usually be found in applications with high domestic hot water loads such as hotels, hospitals, care homes etc. Food retail stores have an inherently low hot water demand and therefore a CHP plant would not be deemed viable due to the lengthy amount of the year where the CHP engine would be sitting idle due to lack of thermal demand.

It can therefore be concluded that the possibility of introducing a combined heat and power system is both un-sustainable and un-economically viable on this project.

9.02 Decentralised Energy Networks (DEN)

9.02.1 Heat Density

Based on the heat density map below from The Department for Business, Energy and Industrial Strategy, the surrounding area has a moderate heat density surrounding the site and associated with the surrounding area. Much of the associated heat density is residential, small scale industrial or commercial heat load. The low heat density associated with commercial or industrial units renders the possibilities of introducing a district heating network to the area low due to the high cost and low return potential.

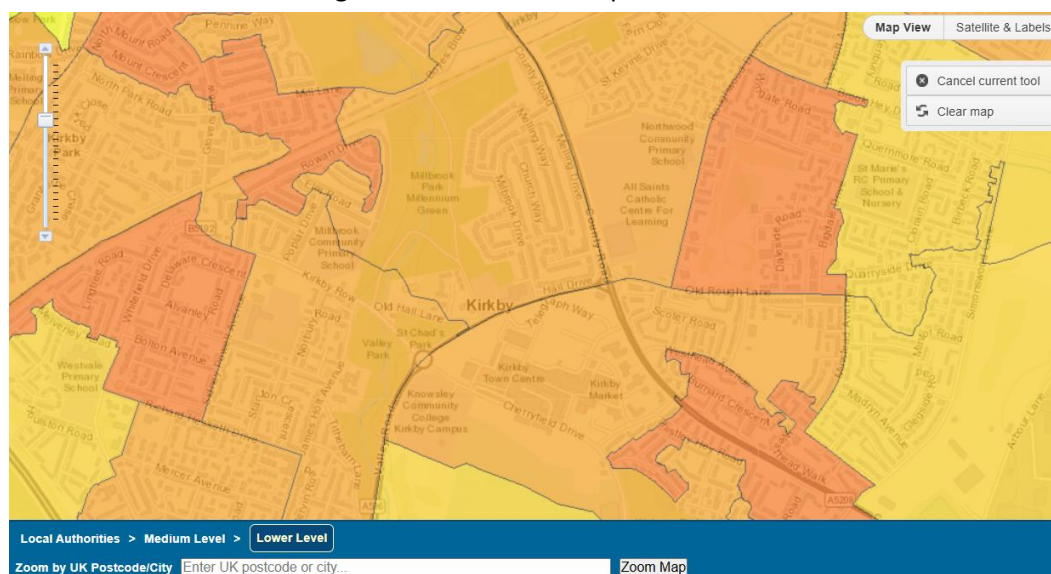


Figure 15 -The Department for Business, Energy & Industrial Strategy Heat Density Map

9.02.2 Existing Networks

The below map from The Department for Business, Energy and Industrial Strategy shows there are no current district heating schemes within the area.

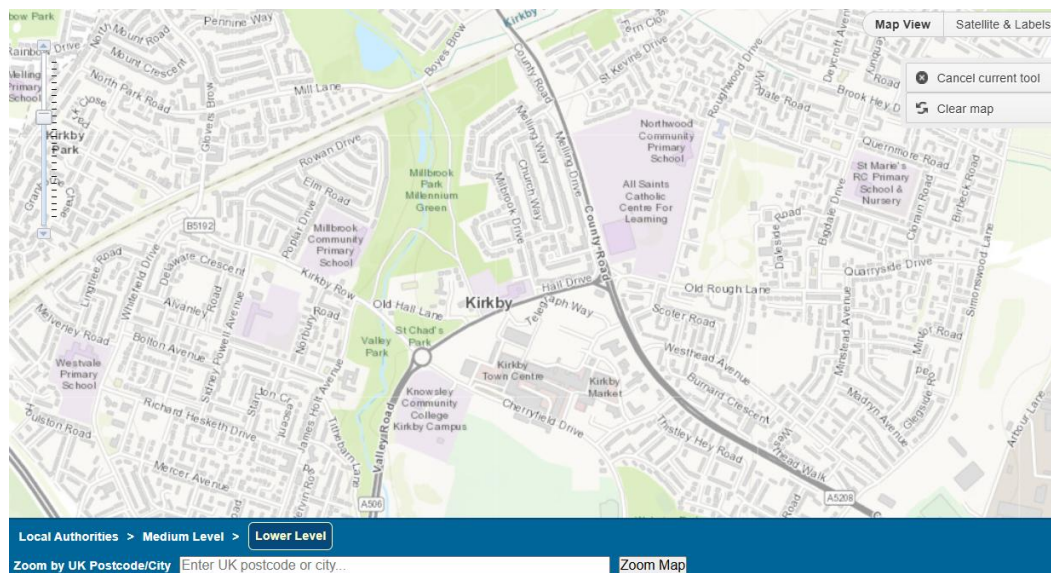


Figure 16 - The Department for Business, Energy & Industrial Strategy Current District Heating Schemes

9.02.3 Viability

The search concluded no networks were available. For this reason, the building services design strategy cannot be focused on the connection a decentralized system.

The site will not be futureproofed for a future district heating connection, as a sustainable heating system proposed (air source heat pumps) is not compatible with district heating networks. If a district heating network is provided later, to make any connection would mean replacing the store's heating system in its entirety and installing additional chiller plant, which would take up valuable external space (and in itself be an unsustainable use of building materials etc.). Lidl's standard model approach is to utilise energy efficient air source heat pumps for heating their stores, which maintains consistency and reliability across the estate.

10.00 'BE GREEN' – LOW OR ZERO CARBON TECHNOLOGIES

A low or zero carbon technology is defined as something which either; produces energy through an endless, renewable source with low or zero carbon emission throughout its operation, or one which uses a specific energy source i.e., electricity and provides a significantly higher output to input ratio.

Due to the unviable incorporation of Combined Heat and Power (CHP), and current lack of existing district heating networks, the development will be required to incorporate “Individual building renewable systems” to ensure compliance with local and national planning requirements.

10.01 Biomass Boiler

Biomass in the form of logs, wood chips and wood pellets are classified as a low carbon source of energy because the carbon dioxide emitted when the biomass is burned has been taken out of the atmosphere by the growing plants, even allowing for emissions of carbon dioxide in planting, harvesting, processing, and transporting the fuel. Replacing fossil fuel with biomass fuel will typically reduce net CO₂ emissions by over 90%.

Wood fuel efficiencies vary enormously due to several factors including the moisture content of the fuel. Fuels with high moisture content requires more energy to be combusted as it must first dry out before it can be converted to energy. This emphasises the need for good quality onsite storage facilities and a good quality fuel supply.

Wood fuels also have varying calorific value. A high calorific value refers to the amount of energy the wood contains compared to waste products such as bark, which can form ash as a by-product.

Biomass boilers are unsuitable for applications that have large fluctuations in thermal loads, unless a large heat sink or buffer vessel is used.

Unlike most other renewable energy sources, biomass can be stored and used on demand to give controllable energy. It is therefore free from the problem of intermittency, which affects both solar and wind technologies. However, unlike wind and solar, biomass energy is not “free” and so a reliable, sustainably managed, and cost-effective source of biomass needs to be secured.

10.01.1 Fuel delivery & fuel storage:

Fuel storage and regular supply is key for efficient running of Biomass boilers. Biomass fuel will absorb moisture if exposed to it and can biodegrade if not kept dry, therefore, the store must be well maintained to prevent contact between moisture and pellets. The storage facility must also allow for easy access to ensure deliveries can be made efficiently. A larger storage facility will allow for less frequent deliveries and more reserve in case of delays. The National Biofuel Supply Database shows there are several suppliers within a reasonable radius of the site.

10.01.2 Viability

This technology can provide the development with significant savings for a relatively low cost however, an overriding reason against using a biomass system is the space restrictions on this site and the lack of available space for the storage and delivery of the fuel. In addition to this, the high NO_x emissions, and particle content of the exhaust gases from typical small-scale biomass units may raise objections from the Environmental Agency and planning department.

Considering this, biomass boilers are considered not to be a viable option for the proposed development.

10.02 Solar Thermal

Solar thermal collectors utilise solar radiation to heat water for use in water heating of a building. The radiation is converted using a solar collector, of which there are two main types available: Flat Plate and Evacuated Tube collectors. Evacuated tube systems occupy a smaller area and are more efficient, but also generally more expensive. Flat plate systems are cheaper to install but generally less efficient.

The solar coverage indicates the percentage of the annual domestic hot water energy requirement that can be covered by a solar water heating system. The higher the solar coverage, the more conventional energy usage can be offset, but this can cause excess heat generation in the peak summer months and generally lower the average collector efficiency. Therefore, solar coverages of 40-70% are recommended for domestic applications and up to 40% in non-domestic buildings.

Solar thermal systems in the UK normally operate with a backup fuel source, such as gas or electricity. The solar system pre-heats the water up to a maximum hot water temperature. If there is not enough solar power available to fully meet the required hot water load, then the backup fuel system fires up to meet this shortfall.

The optimum orientation for a solar collector in the UK is a south facing surface, tilted at an angle of 30° from the horizontal.

For the solar water heating system to run safely and efficiently, a series of temperature sensors are connected to a digital solar controller to switch the system on or off according to the solar energy available.

10.02.1 Viability

Solar thermal panels are suited to buildings with a high and consistent hot water demand. Lidl Stores inherently have a low hot water demand and therefore, a solar thermal array would not be deemed viable or cost effective.

10.03 Air Source Heat Pump (ASHP)

Air source heat pumps exchange heat between the outside air and a building to provide space heating in winter and cooling in the summer months. The efficiency of these systems is inherently linked to the ambient air temperatures. Air source heat pumps operate best in environments with long, mild, mid-season periods, as the heating efficiency drops at lower ambient temperature in winter.

Unlike some other sources of renewable energy, heat pumps do require electricity to pump and compress refrigerants through the system. However, heat pumps supply more energy than they consume, by extracting heat from their surroundings. Heat pump systems can supply as much as 4kW of thermal energy for just 1kW of electrical energy input, which is why they are recognised as a renewable technology under the Renewable Energy Directive 2009/28/EU.

10.03.1 Viability

ASHP's have been deemed a suitable way of offering space heating to the Sales Area, Warehouse and Side Rooms.

The Sales Area will be conditioned using an internal centralised intelligent AHU, with staged direct expansion heating and cooling changeover coils, fed via a two pipe VRF system.

For the Warehouse and Side Rooms, a three pipe VRF system with heat recovery capabilities will be utilised, which will work with ceiling mounted cassettes, or wall mounted units.

- Seasonal Coefficient of Performance: ≥3.5

- Seasonal Energy Efficiency Ratio: ≥ 4.5

The efficiencies detailed above exceed minimum national standards, ensuring the heating and cooling provided is of the highest standards available on the market for the selected type of Air Source Heat Pump.

10.04 Photovoltaics (PV)

Photovoltaic solar cells convert solar energy directly into electricity. The cells consist of two layers of silicon with a chemical layer between. The incoming solar energy charges the electrons held within the chemical. The energised electrons move through the cell into a wire creating an electrical current.

A range of Photovoltaic products and colours are available, varying in efficiency and cost. These include Monocrystalline, Polycrystalline, Thin Film and Hybrid Panels. Hybrid Panels are the most energy efficient and Thin Film the least.

All the above technologies can be installed in roof and wall mounted arrays or as integrated building members, giving the additional benefit of offsetting the cost of other construction materials, such as weatherproof roof membranes or integrated into glazed wall constructions.

10.04.1 Viability

Photovoltaic panels have been deemed a suitable way of offering significant on-site energy generation to reduce the requirement for imported electrical energy. PV panels will be incorporated into the building services strategy:

- Panel Array – 796m²
- Panel Efficiency – 22.5%
- Panel Incline – 3.3°
- Orientation – 69° from North
- Annual Output – 143,678.40kWh/annum

11.00 'BE LEAN', 'BE CLEAN' AND 'BE GREEN' – PREDICTED ENERGY USAGE

The following section details the predicted annual carbon emissions and energy consumption based on the TAS model of the building once all passive and active design strategies detailed in section 8.00, 9.00 and 10.00 have been allowed for.

11.01 Predicted Annual Carbon Dioxide Emissions of the Actual Building

	<i>Heating</i>	<i>Cooling</i>	<i>Auxiliary</i>	<i>Lighting</i>	<i>DHW</i>	<i>Equipment</i>	<i>Displaced Electricity</i>
CO2 (kg/m ²)	0.41	1.47	0.57	1.17	0.45	22.01	8.10

Figure 17 - Annual Carbon Dioxide Emissions for the Store - Be Green

Figure 17 shows an annual CO₂ emissions rate for the site which gives a total of of -7,392.13kgCO₂/year of regulated emissions and 42,686.80kgCO₂/year inclusive of unregulated emissions. This represents a **156.55%** and **24.89%** carbon dioxide reduction respectively over the 2021 baseline detailed within section 7.0. The table below summarises further the breakdown of regulated carbon dioxide emission for the actual building for both the Store and the adjoining Unit.

Actual Carbon Dioxide Emission Summary (kgCO ₂ /year)		
	Lidl Store	Unit 2
Heating	910.20 kgCO ₂ /year	229.49 kgCO ₂ /year
Cooling	3,263.40 kgCO ₂ /year	34.64 kgCO ₂ /year
Auxiliary	1,265.40 kgCO ₂ /year	536.92 kgCO ₂ /year
Lighting	2,597.40 kgCO ₂ /year	1,052.19 kgCO ₂ /year
Hot Water	999.00 kgCO ₂ /year	103.92 kgCO ₂ /year
Photovoltaic (PV) Contribution	-17,982.00 kgCO ₂ /year	-402.69 kgCO ₂ /year
Total	-8,946.60 kgCO₂/year	1,554.47 kgCO₂/year
Percentage Improvement	197.34%	0.28%
Equipment	48,862.20 kgCO ₂ /year	1,216.73 kgCO ₂ /year

Figure 18 – Actual Carbon Dioxide Emission Summary

11.02 Predicted Annual Energy Consumption of the Actual Building

	<i>Heating</i>	<i>Cooling</i>	<i>Auxiliary</i>	<i>Lighting</i>	<i>DHW</i>	<i>Equipment</i>	<i>Displaced Electricity</i>
Consumption (kWh/m²)	2.64	11.12	4.14	8.40	3.27	158.71	64.72

Figure 19 - Annual Energy Consumption for the Store - Be Green

Figure 19 above shows an annual energy consumption requirement of the site which gives a total of - 67,316.25Wh/year of regulated energy and 293,792.53kWh/year inclusive of unregulated energy. This shows an annual energy consumption reduction of **170.53%** and **30.22%** respectively over the 2021 baseline detailed within section 7.0. The table below summarises further the breakdown of regulated energy consumption for the actual building for both the Lidl Store and the adjoining Unit.

Actual Energy Consumption Summary (kWh/year)		
	Lidl Store	Unit 2
Heating	5,860.80 kWh/year	1,485.19 kWh/year
Cooling	24,686.40 kWh/year	294.44 kWh/year
Auxiliary	9,190.80 kWh/year	3,862.36 kWh/year
Lighting	18,648.00 kWh/year	7,573.17 kWh/year
Hot Water	7,259.40 kWh/year	736.10 kWh/year
Photovoltaic (PV) Contribution	-143,678.40 kWh/year	-3,234.51 kWh/year
Total	-78,033.00 kWh/year	10,716.75 kWh/year
Percentage Improvement	213.61%	3.77%
Equipment	352,336.20 kWh/year	8,772.58 kWh/year

Figure 20 – Actual Energy Consumption Summary

The renewable technology energy generation contribution is expected to be 143,678.40kWh/annum. This represents >100% of the stores regulated energy consumption. It should be noted, the stores energy consumption profile may not correlate with the on-site energy generation, therefore, some of the electrical energy generated by the PV panels may be sent back to the grid, not used on site.

11.03 Predicted Performance of the Whole Site

The adjoining Unit has no end user, and therefore the data is speculative and is subject to change. Below there is evidence of the carbon emissions and the energy consumption of both the Lidl Store and the adjoining Unit, with a total site wide load.

It is worth noting that the PV figures for Unit 2 are a minimum amount to guarantee a pass of the Part L Building Regulations and hence will be subject to change when the adjoining Unit gains occupancy.

	Lidl Food Retail Store - CO ₂ Emissions (kgCO ₂ /year)	Adjoining Unit - CO ₂ Emissions (kgCO ₂ /year)	Total Site Wide - CO ₂ Emissions (kgCO ₂ /year)
Heating	910.20 kgCO ₂ /year	229.49 kgCO ₂ /year	1,139.69 kgCO ₂ /year
Cooling	3,263.40 kgCO ₂ /year	34.64 kgCO ₂ /year	3,298.04 kgCO ₂ /year
Auxiliary	1,265.40 kgCO ₂ /year	536.92 kgCO ₂ /year	1,802.32 kgCO ₂ /year
Lighting	2,597.40 kgCO ₂ /year	1,052.19 kgCO ₂ /year	3,649.59 kgCO ₂ /year
Hot Water	999.00 kgCO ₂ /year	103.92 kgCO ₂ /year	1,102.92 kgCO ₂ /year
Photovoltaics (PV)	-17,982.00 kgCO ₂ /year	-402.69 kgCO ₂ /year	-18,609.85 kgCO ₂ /year
Total	-8,946.60 kgCO₂/year	1,554.47 kgCO₂/year	-7,392.13 kgCO₂/year
Percentage Improvement	197.34%	0.28%	156.55%
Equipment	48,862.20 kgCO ₂ /year	1,216.73 kgCO ₂ /year	50,078.93 kgCO ₂ /year

Figure 21 - Be Green Carbon Dioxide Emissions Breakdown

Figure 21 showcases the carbon dioxide emissions of the proposed Lidl Store and the predicted figures based off the presumptions made for the adjoining Unit.

	Lidl Food Retail Store - Energy Consumption (kWh/Year)	Adjoining Unit - Energy Consumption (kWh/Year)	Total Site Wide - Energy Consumption (kWh/Year)
Heating	5,860.80 kWh/year	1,485.19 kWh/year	7,345.99 kWh/year
Cooling	24,686.40 kWh/year	294.44 kWh/year	24,980.84 kWh/year
Auxiliary	9,190.80 kWh/year	3,862.36 kWh/year	13,053.16 kWh/year
Lighting	18,648.00 kWh/year	7,573.17 kWh/year	26,221.17 kWh/year
Hot Water	7,259.40 kWh/year	736.10 kWh/year	7,995.50 kWh/year
Photovoltaics (PV)	-143,678.40 kWh/year	-3,234.51 kWh/year	-146,912.91 kWh/year
Total	-78,033.00 kWh/year	10,716.75 kWh/year	-67,316.25 kWh/year
Percentage Improvement	213.61%	3.77%	170.53%
Equipment	352,336.20 kWh/year	8,772.58 kWh/year	293,792.53 kWh/year

Figure 22 - Be Green Energy Consumption Breakdown

Figure 22 showcases the energy consumption of the proposed Lidl Store and the predicted figures based off the presumptions made for the adjoining Unit.

12.00 CONCLUSION

The energy statement has demonstrated the proposed Lidl store and adjoining Unit located at Hall Lane, Kirkby will:

Incorporate passive design strategies to take advantage of:

- Natural daylighting through careful building and glazing orientation. This will offer a reduced dependency on electric lighting through the contribution of natural lighting to achieve the required Lux levels.
- Enhanced fabric efficiencies and thermal mass have been allowed for to help stabilise any temperature fluctuations within the building reducing heat gains and/or losses.

Incorporate active design strategies to reduce energy consumption by:

- Introduce heat recovery ventilation to pre-heat incoming fresh air. This will reduce the energy loads associated with fresh air heat loss/gains.
- Introduce separate sub-metering to allow for all energy consumed to be monitored and any discrepancies easily identified and fixed thus minimising wasted energy.
- Low energy lighting will be installed with suitable controls to ensure lights are not left on unnecessarily. Suitable controls will eliminate human error.
- Building energy management system (BEMS) will be designed and installed to manage all systems effectively, ensuring their efficiencies are maintained and achieved.

The Part L2 2021 baseline annual carbon emissions and energy consumption has been calculated as follows:

- Regulated Annual Carbon Dioxide Emissions: **13,072.70 kgCO₂/annum.**
- Regulated Annual Energy Consumption: **95,441.94 kWh/annum.**

Combined Heat and Power and De-centralised Energy Network (DEN) solutions have been reviewed and discounted to be unviable for this store due to:

- Unsuitable energy consumption profiles for CHP (require high DWS consumption).
- No suitable De-centralised Energy Networks (DEN) in the vicinity of the development.

Alternative Low or Zero Carbon (LZC) technologies have been analysed with the following deemed to be both viable and advisable:

- Air Source Heat Pumps, or Aero-thermal Heat Pumps.
- Photovoltaic Panels
 - Panel Array – 796m²
 - Panel Efficiency – 22.5%
 - Panel Incline – 3.3°
 - Orientation – 69° from North
 - Annual Output – 143,678.40kWh/annum

The 'Be Green' actual building annual carbon emissions and energy consumption has been calculated as follows:

- Regulated Annual Carbon Dioxide Emissions: **-7,392.13 kgCO₂/annum.**
- Regulated Annual Energy Consumption: **-67,316.25 kWh/annum.**

These show a **156.55%** carbon dioxide reduction and a **170.53%** energy reduction, when assessed to Part L 2021 Building Regulations and accounting for the proposed passive, active and LZC strategies.

The expected annual energy generation through low and / or zero carbon technologies will be 143,678.40kWh/annum. This represents >100% of the stores anticipated regulated energy consumption. It should be noted that the PV electrical generation may not correlate with the store's energy consumption profile, therefore, some of the on-site electrical energy generation may be exported back to the grid.

APPENDIX A – BE GREEN BRUKL OUTPUT DOCUMENT – LIDL STORE

Project name

Lidl Kirkby

As designed

Date: Thu Oct 16 15:50:26 2025

Administrative information

Building Details

Address: Hall Lane, Kirkby, Liverpool, L32 8RJ

Certifier details

Name: Stephen Ogden

Telephone number: 01924265757

Address: Unit 2 Westgate Court, Wakefield, WF5 9TT

Certification tool

Calculation engine: TAS

Calculation engine version: "v9.5.6"

Interface to calculation engine: TAS

Interface to calculation engine version: v9.5.6

BRUKL compliance module version: v6.1.e.0

Foundation area [m²]: 2075.08The CO₂ emission and primary energy rates of the building must not exceed the targets

Target CO ₂ emission rate (TER), kgCO ₂ /m ² annum	4.34
Building CO ₂ emission rate (BER), kgCO ₂ /m ² annum	-4.03
Target primary energy rate (TPER), kWh _{PE} /m ² annum	47.6
Building primary energy rate (BPER), kWh _{PE} /m ² annum	-49.85
Do the building's emission and primary energy rates exceed the targets?	BER ≤ TER BPER ≤ TPER

The performance of the building fabric and fixed building services should achieve reasonable overall standards of energy efficiency

Fabric element	U _{a-Limit}	U _{a-Calc}	U _{i-Calc}	First surface with maximum value
Walls*	0.26	0.25	0.25	295 External Wall
Floors	0.18	0.18	0.18	Ground Floor
Pitched roofs	0.16	-	-	No pitched roofs in project
Flat roofs	0.18	0.16	0.16	Roof
Windows** and roof windows	1.6	1.31	1.31	900 HL Window
Rooflights***	2.2	-	-	No rooflights in project
Personnel doors^	1.6	1.6	1.6	2230 Door
Vehicle access & similar large doors	1.3	1.3	1.3	Delivery Door
High usage entrance doors	3	1.7	1.7	Main Entrance

U_{a-Limit} = Limiting area-weighted average U-values [W/(m²K)]U_{i-Calc} = Calculated maximum individual element U-values [W/(m²K)]U_{a-Calc} = Calculated area-weighted average U-values [W/(m²K)]

* Automatic U-value check by the tool does not apply to curtain walls whose limiting standard is similar to that for windows.

** Display windows and similar glazing are excluded from the U-value check.

*** Values for rooflights refer to the horizontal position.

^ For fire doors, limiting U-value is 1.8 W/m²K

NB: Neither roof ventilators (inc. smoke vents) nor swimming pool basins are modelled or checked against the limiting standards by the tool.

Air permeability	Limiting standard	This building
m ³ /(h.m ²) at 50 Pa	8	4

Building services

For details on the standard values listed below, system-specific guidance, and additional regulatory requirements, refer to the Approved Documents.

Whole building lighting automatic monitoring & targeting with alarms for out-of-range values	YES
Whole building electric power factor achieved by power factor correction	<0.9

1- Central Vent (2 Zones)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	0	6.5	-	1.9	0.82
Standard value	N/A	5	N/A	2^	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
^ Limiting SFP may be increased by the amounts specified in the Approved Documents if the installation includes particular components.					

2- AC Only (IT Room)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	5.2	8	-	-	-
Standard value	2.5*	5	N/A	N/A	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
* Standard shown is for all types >12 kW output, except absorption and gas engine heat pumps.					

3- AC Only (2 Zones)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	4.3	6.5	-	-	-
Standard value	2.5*	5	N/A	N/A	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
* Standard shown is for all types >12 kW output, except absorption and gas engine heat pumps.					

4- MVHR+AC (3 Zones)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	4.4	6.5	-	1.46	0.76
Standard value	2.5*	5	N/A	1.5^	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
* Standard shown is for all types >12 kW output, except absorption and gas engine heat pumps.					
^ Limiting SFP may be increased by the amounts specified in the Approved Documents if the installation includes particular components.					

5- MVHR(Supply+Extract) (Cloaks)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	1	-	-	1.46	0.76
Standard value	N/A	N/A	N/A	1.5^	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
^ Limiting SFP may be increased by the amounts specified in the Approved Documents if the installation includes particular components.					

1- Sluice 30L Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	Hot water provided by HVAC system	0
Standard value	N/A	N/A

2- Bakery 15L Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	1	0.01
Standard value	0.91	N/A

3- Welfare 15L Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	1	0.01
Standard value	0.91	N/A

4- Staff WC 15L Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	Hot water provided by HVAC system	0
Standard value	N/A	N/A

5- FOH WC 15L Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	Hot water provided by HVAC system	0
Standard value	N/A	N/A

6- Electric Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	1	0
Standard value	1	N/A

"No zones in project where local mechanical ventilation, exhaust, or terminal unit is applicable"

General lighting and display lighting	General luminaire	Display light source	
Zone name	Efficacy [lm/W]	Efficacy [lm/W]	Power density [W/m ²]
Standard value	95	80	0.3
Main Entrance	160	-	-
Daylit Space	160	100	-
Sales Area	160	100	-
Bakery	105	-	-
Storage Warehouse	160	-	-
Delivery Warehouse	160	-	-
Welfare Corridor	105	-	-
Canteen	105	95	-
Utility	170	-	-
IT Room	170	-	-
Cloaks	105	-	-
Cash Office	140	-	-
Staff WC A	105	-	-
Staff WC B	105	-	-
FOH WC	105	-	-
Meeting Room	127	-	-

The spaces in the building should have appropriate passive control measures to limit solar gains in summer

Zone	Solar gain limit exceeded? (%)	Internal blinds used?
Daylit Space	YES (+155%)	NO
Sales Area	NO (-92%)	NO
Storage Warehouse	N/A	N/A
Delivery Warehouse	N/A	N/A
Canteen	N/A	N/A
IT Room	N/A	N/A
Cash Office	N/A	N/A
Meeting Room	N/A	N/A

Regulation 25A: Consideration of high efficiency alternative energy systems

Were alternative energy systems considered and analysed as part of the design process?	YES
Is evidence of such assessment available as a separate submission?	YES
Are any such measures included in the proposed design?	YES

Technical Data Sheet (Actual vs. Notional Building)

Building Global Parameters

	Actual	Notional
Floor area [m ²]	2220	2220
External area [m ²]	6943	6943
Weather	MAN	MAN
Infiltration [m ³ /hm ² @ 50Pa]	4	5
Average conductance [W/K]	1575	1330.38
Average U-value [W/m ² K]	0.23	0.24
Alpha value* [%]	19.23	3.16

* Percentage of the building's average heat transfer coefficient which is due to thermal bridging

Building Use

% Area Building Type

100 Retail/Financial and Professional Services

Restaurants and Cafes/Drinking Establishments/Takeaways
 Offices and Workshop Businesses
 General Industrial and Special Industrial Groups
 Storage or Distribution
 Hotels
 Residential Institutions: Hospitals and Care Homes
 Residential Institutions: Residential Schools
 Residential Institutions: Universities and Colleges
 Secure Residential Institutions
 Residential Spaces
 Non-residential Institutions: Community/Day Centre
 Non-residential Institutions: Libraries, Museums, and Galleries
 Non-residential Institutions: Education
 Non-residential Institutions: Primary Health Care Building
 Non-residential Institutions: Crown and County Courts
 General Assembly and Leisure, Night Clubs, and Theatres
 Others: Passenger Terminals
 Others: Emergency Services
 Others: Miscellaneous 24hr Activities
 Others: Car Parks 24 hrs
 Others: Stand Alone Utility Block

Energy Consumption by End Use [kWh/m²]

	Actual	Notional
Heating	2.64	3.36
Cooling	11.12	14.93
Auxiliary	4.14	3.8
Lighting	8.4	7.75
Hot water	3.27	3.04
Equipment*	158.71	158.71
TOTAL **	29.57	32.89

* Energy used by equipment does not count towards the total for consumption or calculating emissions.

** Total is net of any electrical energy displaced by CHP generators, if applicable.

Energy Production by Technology [kWh/m²]

	Actual	Notional
Photovoltaic systems	64.72	0.52
Wind turbines	0	0
CHP generators	0	0
Solar thermal systems	0	0
<i>Displaced electricity</i>	<i>64.72</i>	<i>0.52</i>

Energy & CO₂ Emissions Summary

	Actual	Notional
Heating + cooling demand [MJ/m ²]	315.97	282.38
Primary energy [kWh _{PE} /m ²]	-49.85	47.6
Total emissions [kg/m ²]	-4.03	4.34

HVAC Systems Performance										
System Type	Heat dem MJ/m2	Cool dem MJ/m2	Heat con kWh/m2	Cool con kWh/m2	Aux con kWh/m2	Heat SSEFF	Cool SSEER	Heat gen SEFF	Cool gen SEER	
[ST] Variable refrigerant flow, [HS] ASHP, [HFT] Electricity, [CFT] Electricity										
	Actual	0	392.5	0	16.8	5.3	0	6.5	0	6.5
	Notional	0	353.5	0	22.3	5	0	4.4	----	----
[ST] Variable refrigerant flow, [HS] ASHP, [HFT] Electricity, [CFT] Electricity										
	Actual	182.9	9.8	11.8	0.4	0	4.3	7.48	4.3	7.48
	Notional	55.1	15.6	5.8	1	0	2.64	4.4	----	----
[ST] Variable refrigerant flow, [HS] ASHP, [HFT] Electricity, [CFT] Electricity										
	Actual	91.8	7.4	5.8	0.3	9.1	4.4	6.5	4.4	6.5
	Notional	44.9	28.2	4.7	1.8	5.8	2.64	4.4	----	----
[ST] No Heating or Cooling										
	Actual	77.1	0	21.4	0	6.6	1	0	1	0
	Notional	25.5	0	5.3	0	8.2	1.34	0	----	----

Key to terms

Heat dem [MJ/m2]	= Heating energy demand
Cool dem [MJ/m2]	= Cooling energy demand
Heat con [kWh/m2]	= Heating energy consumption
Cool con [kWh/m2]	= Cooling energy consumption
Aux con [kWh/m2]	= Auxiliary energy consumption
Heat SSEFF	= Heating system seasonal efficiency (for notional building, value depends on activity glazing class)
Cool SSEER	= Cooling system seasonal energy efficiency ratio
Heat gen SSEFF	= Heating generator seasonal efficiency
Cool gen SSEER	= Cooling generator seasonal energy efficiency ratio
ST	= System type
HS	= Heat source
HFT	= Heating fuel type
CFT	= Cooling fuel type

APPENDIX B – BE GREEN BRUKL OUTPUT DOCUMENT – UNIT 2

Project name

Shell and Core

Unit 2 at Lidl Kirkby

As designed

Date: Fri Oct 17 09:54:33 2025

Administrative information

Building Details

Address: Hall Lane, Kirkby, Liverpool, L32 8RJ

Certifier details

Name: Stephen Ogden

Telephone number: 01924265757

Address: Unit 2 Westgate Court, Wakefield, WF5 9TT

Certification tool

Calculation engine: TAS

Calculation engine version: "v9.5.6"

Interface to calculation engine: TAS

Interface to calculation engine version: v9.5.6

BRUKL compliance module version: v6.1.e.0

Foundation area [m²]: 432.98The CO₂ emission and primary energy rates of the building must not exceed the targets

Target CO ₂ emission rate (TER), kgCO ₂ /m ² annum	3.6
Building CO ₂ emission rate (BER), kgCO ₂ /m ² annum	3.57
Target primary energy rate (TPER), kWh _{PE} /m ² annum	38.4
Building primary energy rate (BPER), kWh _{PE} /m ² annum	37.99
Do the building's emission and primary energy rates exceed the targets?	BER ≤ TER BPER ≤ TPER

The performance of the building fabric and fixed building services should achieve reasonable overall standards of energy efficiency

Fabric element	U _{a-Limit}	U _{a-Calc}	U _{i-Calc}	First surface with maximum value
Walls*	0.26	0.25	0.25	295 External Wall
Floors	0.18	0.18	0.18	Ground Floor
Pitched roofs	0.16	-	-	No pitched roofs in project
Flat roofs	0.18	0.16	0.16	Roof
Windows** and roof windows	1.6	1.31	1.31	1350 LL Window
Rooflights***	2.2	-	-	No rooflights in project
Personnel doors^	1.6	1.6	1.6	2230 Door
Vehicle access & similar large doors	1.3	-	-	No vehicle access or similar large doors in project
High usage entrance doors	3	1.7	1.7	Main Entrance
U _{a-Limit} = Limiting area-weighted average U-values [W/(m ² K)] U _{a-Calc} = Calculated area-weighted average U-values [W/(m ² K)] U _{i-Calc} = Calculated maximum individual element U-values [W/(m ² K)] * Automatic U-value check by the tool does not apply to curtain walls whose limiting standard is similar to that for windows. ** Display windows and similar glazing are excluded from the U-value check. *** Values for rooflights refer to the horizontal position. ^ For fire doors, limiting U-value is 1.8 W/m ² K NB: Neither roof ventilators (inc. smoke vents) nor swimming pool basins are modelled or checked against the limiting standards by the tool.				

Air permeability	Limiting standard	This building
m ³ /(h.m ²) at 50 Pa	8	4

Building services

For details on the standard values listed below, system-specific guidance, and additional regulatory requirements, refer to the Approved Documents.

Whole building lighting automatic monitoring & targeting with alarms for out-of-range values	NO
Whole building electric power factor achieved by power factor correction	<0.9

1- Central Vent - MVHR (Unit 2)

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	4.5	6	-	2	0.75
Standard value	2.5*	5	N/A	1.5^	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
* Standard shown is for all types >12 kW output, except absorption and gas engine heat pumps.					
^ Limiting SFP may be increased by the amounts specified in the Approved Documents if the installation includes particular components.					

1- Electric Water Heater

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	1	0
Standard value	1	N/A

"No zones in project where local mechanical ventilation, exhaust, or terminal unit is applicable"

Shell and core configuration

Zone	Assumed shell?
Unit 2	YES

General lighting and display lighting	General luminaire	Display light source	
Zone name	Efficacy [lm/W]	Efficacy [lm/W]	Power density [W/m²]
Standard value	95	80	0.3
Unit 2	110	95	-

The spaces in the building should have appropriate passive control measures to limit solar gains in summer

Zone	Solar gain limit exceeded? (%)	Internal blinds used?
Unit 2	NO (-40%)	NO

Regulation 25A: Consideration of high efficiency alternative energy systems

Were alternative energy systems considered and analysed as part of the design process?	YES
Is evidence of such assessment available as a separate submission?	YES
Are any such measures included in the proposed design?	YES

Technical Data Sheet (Actual vs. Notional Building)

Building Global Parameters

	Actual	Notional
Floor area [m ²]	433	433
External area [m ²]	1298	1298
Weather	MAN	MAN
Infiltration [m ³ /hm ² @ 50Pa]	4	5
Average conductance [W/K]	301	441
Average U-value [W/m ² K]	0.23	0.34
Alpha value* [%]	20.78	5.78

* Percentage of the building's average heat transfer coefficient which is due to thermal bridging

Building Use

% Area	Building Type
100	Retail/Financial and Professional Services
	Restaurants and Cafes/Drinking Establishments/Takeaways
	Offices and Workshop Businesses
	General Industrial and Special Industrial Groups
	Storage or Distribution
	Hotels
	Residential Institutions: Hospitals and Care Homes
	Residential Institutions: Residential Schools
	Residential Institutions: Universities and Colleges
	Secure Residential Institutions
	Residential Spaces
	Non-residential Institutions: Community/Day Centre
	Non-residential Institutions: Libraries, Museums, and Galleries
	Non-residential Institutions: Education
	Non-residential Institutions: Primary Health Care Building
	Non-residential Institutions: Crown and County Courts
	General Assembly and Leisure, Night Clubs, and Theatres
	Others: Passenger Terminals
	Others: Emergency Services
	Others: Miscellaneous 24hr Activities
	Others: Car Parks 24 hrs
	Others: Stand Alone Utility Block

Energy Consumption by End Use [kWh/m²]

	Actual	Notional
Heating	3.43	8.74
Cooling	0.68	2.01
Auxiliary	8.92	4.76
Lighting	17.49	8.6
Hot water	1.7	1.61
Equipment*	20.26	20.26
TOTAL **	32.22	25.73

* Energy used by equipment does not count towards the total for consumption or calculating emissions.

** Total is net of any electrical energy displaced by CHP generators, if applicable.

Energy Production by Technology [kWh/m²]

	Actual	Notional
Photovoltaic systems	7.47	0
Wind turbines	0	0
CHP generators	0	0
Solar thermal systems	0	0
<i>Displaced electricity</i>	<i>7.47</i>	<i>0</i>

Energy & CO₂ Emissions Summary

	Actual	Notional
Heating + cooling demand [MJ/m ²]	74.02	121.07
Primary energy [kWh _{PE} /m ²]	37.99	38.4
Total emissions [kg/m ²]	3.57	3.6

HVAC Systems Performance										
System Type	Heat dem MJ/m2	Cool dem MJ/m2	Heat con kWh/m2	Cool con kWh/m2	Aux con kWh/m2	Heat SSEFF	Cool SSEER	Heat gen SEFF	Cool gen SEER	
[ST] Split or multi-split system, [HS] ASHP, [HFT] Electricity, [CFT] Electricity										
	Actual	56.8	15.6	3.5	0.7	9.4	4.5	6	4.5	6
	Notional	86.6	33.6	9.1	2.1	5	2.64	4.4	----	----

Key to terms	
Heat dem [MJ/m2]	= Heating energy demand
Cool dem [MJ/m2]	= Cooling energy demand
Heat con [kWh/m2]	= Heating energy consumption
Cool con [kWh/m2]	= Cooling energy consumption
Aux con [kWh/m2]	= Auxiliary energy consumption
Heat SSEFF	= Heating system seasonal efficiency (for notional building, value depends on activity glazing class)
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Heat gen SSEFF	= Heating generator seasonal efficiency
Cool gen SSEER	= Cooling generator seasonal energy efficiency ratio
ST	= System type
HS	= Heat source
HFT	= Heating fuel type
CFT	= Cooling fuel type